Draft: Consensus Conceptual Model of Early Parkinson's Disease

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Title Page

A consensus conceptual model of meaningful symptoms and impacts for early Parkinson's Disease

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Word Counts Title: 81 Number of references: 120 (main manuscript) Number of tables: 14 Number of figures: 3 Supplemental online materials: 5 Word count abstract: 250 Word count paper: 5180

Keywords: early Parkinson's, conceptual model, framework, meaningful, symptoms, impacts

Funding Source: This study was funded by the Michael J Fox Foundation. The contents are those

of the author(s) and do not necessarily represent the official views of, nor an endorsement by,

FDA/HHS or the U.S. Government.

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- **SOFT 2.** Cognitive Domain
- SOFT 3. Psychiatric Domain
- SOFT 4. Sensory Domain
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- SOFT 6. Sleep Domain
- **SOFT 7.** Digestive Domain
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- Supplement D. Concept Dictionary
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| 1 | Abstract |
|----|--|
| 2 | |
| 3 | Background |
| 4 | A comprehensive, widely accepted, patient-centered conceptual model of Parkinson's |
| 5 | disease (PD) is needed to improve therapeutic development and guide selection of relevant |
| 6 | endpoints. |
| 7 | Objectives |
| 8 | To develop an evidence-based conceptual model of early PD, defined as <3 years since |
| 9 | clinical diagnosis, that meets the needs of all relevant stakeholders, including people with PD, |
| 10 | researchers, clinicians, industry, and regulators. |
| 11 | Method |
| 12 | A multi-stakeholder taskforce and patient advisory panel oversaw the systematic review |
| 13 | and metasynthesis of qualitative and quantitative studies using JBI Mixed Methods Review |
| 14 | criteria and GRADE-CERQual standards for assessment of evidence quality, with iterative |
| 15 | taskforce and advisory meetings to develop the model. |
| 16 | Results |
| 17 | More than 340 symptoms and impacts were identified from 89 studies. These were |
| 18 | grouped into ten symptom domains (Movement, Cognitive, Psychiatric, Sleep, Sensory, Speech, |
| 19 | Digestive, Urinary, Sexual, Autonomic) and two impact domains (Physical functioning, |
| 20 | Psychosocial functioning). Synthesis of findings tables (SOFT) indicate that a wide range of motor |
| 21 | and non-motor symptoms are prevalent and bothersome in early PD, with strongest evidence for |
| 22 | tremor, dexterity, gait, stiffness, and slow movements as well as cognitive changes, word finding |

| 1 | issues, mood and sleep alterations, urinary dysfunction, constipation, pain, and fatigue. These |
|----|---|
| 2 | impact mobility (sports & exercise), self-concept, coping, effort of living, interpersonal |
| 3 | interactions and important activities, with preliminary evidence of many understudied impacts. |
| 4 | Conclusion |
| 5 | This consensus-based conceptual model of early PD provides the most comprehensive |
| 6 | catalogue of meaningful symptoms and impacts to date. The model and SOFT offer evidence- |
| 7 | based tools for identification of concepts of interest and endpoints for clinical trials. |
| 8 | |
| 9 | |
| 10 | |

1

1. Background

2 Effective treatments to halt or delay progression of Parkinson's disease (PD) are urgently needed by patients and families [1]. Yet, development of new drugs is a time and resource 3 4 intensive process accompanied by more failures than successes [2]. This is especially true for 5 diseases with wide heterogeneity in symptom expression and unclear biological mechanisms of 6 progression, such as PD[3]. Phenotypic variability makes selection of pertinent outcomes for 7 trials particularly challenging, as different symptoms or impacts may be more (or less) important 8 to different people at different points throughout their disease process [4, 5]. Yet, the success of 9 clinical trials is dependent on having clinical outcomes assessments (COA) that are sensitive to 10 treatment effects rather than natural variations in disease progression or situational context [6, 11 7]. This has created a critical need to know, with reasonable certainty, what experiences are 12 typically most important to the majority of people with PD at a specified stage of disease (i.e., 13 what—who—when). This summative, contextually-defined knowledge of individuals' lived 14 experiences is essential to selection of outcomes that are meaningful from a real-world 15 perspective and in alignment with the regulatory landscape [8, 9]. Recent qualitative work has 16 greatly enhanced understanding of the lived experiences of people living with Parkinson's [4, 10-17 13], however there is no comprehensive nor widely accepted patient-centric conceptual model 18 that can be used to guide the field. For this reason, following the 2022 PD Endpoints Roundtable 19 [14], a global task force of experts and patient representatives was convened to develop a 20 consensus-based conceptual model of meaningful symptoms and impacts for early PD from 21 systematic review of the literature. The task force goals were to create a comprehensive yet parsimonious model that (1) aligned with current FDA guidance for patient focused drug 22

- development (PFDD) [6-9], (2) could support future research and clinical trials, (3) and was
- 2 adaptable to emerging knowledge and later-stages of disease. This paper reports methodological
- 3 approaches and findings of the task force.

1

2. Methods

2 To ensure rigor in model development, best-practice guidelines were followed for each stage of model building, including systematic review of the literature, mixed methods evidence 3 4 synthesis, and assessment of evidence quality [15-22]. These are shown in Figure 1 and 5 described below. 6 2.1. Approach to model development 7 Guidelines by Brady et al. (2020) for the development of conceptual models to guide 8 policy, practice, and research include three steps: (1) identifying resources (e.g., existing models, 9 stakeholders, and literature-based sources), (2) considering the broad array of possible factors identified from resources, (3) narrowing down factors for inclusion on the basis of theory, 10 11 stakeholder perspectives, and evidence [16]. A multistakeholder 14-person taskforce convened

12 March of 2023, together with a 9-person patient and family advisory panel (**Table 1**), to develop

13 the methods and approach to review of the literature (Step 1). Stakeholders included people

14 affected by PD (patients and families), researchers, clinicians, PD advocacy groups, industry, and

regulatory agencies (FDA). The purpose of the literature review was to identify *all* reported

16 symptoms and impacts of early PD (Step 2), with ultimate intent to identify symptoms and

17 impacts that were most meaningful in early-stage disease to inform the final model (Step 3).

18

19 **2.2.** Approach to systematic review for mixed methods evidence synthesis

20 Multiple guidelines exist for the conduct of quantitative systematic reviews and 21 qualitative evidence synthesis [23-25]. Fewer guidelines exist for mixed methods (MM) synthesis 22 which is essential to understanding complex real-world phenomena [15]. The task force elected

1 a convergent integrated synthesis approach to identify meaningful symptoms and impacts of 2 early PD in both qualitative and quantitative studies [15, 26, 27]. JBI Mixed Methods Review 3 criteria [15, 27] were used: (1) defining the review question using PICo (population, phenomena, 4 context); (2) determining inclusion/exclusion criteria; (3) defining the search strategy (4) 5 systematic assessment of methodological quality (5) data extraction (6) data synthesis; and (7) 6 presentation of results. 7 8 2.2.1. Research Question: What symptoms and impacts are most meaningful in early PD? 9 Per recommendations from the patient panel, people affected by PD were defined as 10 patients/people with PD (PwP) and their intimate social circle, referred to hereafter in this manuscript as "family." The terms "caregiver" and "care partner" were not used as most people 11 12 with early PD do not have formal caregivers, and "partner" does not encompass the scope of 13 people affected by PD, such as children and close friends. 14 **Definition of symptoms and impacts.** For this model, "symptoms" were considered to be the subjective or objective physical and mental features (i.e., signs/symptoms) occurring as a 15 16 result of PD, leading or potentially leading to changes in day-to-day physical and psychosocial 17 functioning, including both signs and symptoms of disease. "Functional impacts" were defined 18 per FDA PFDD guidance as alterations in the way a person functions or feels as a consequence of 19 disease[6].

20 **Definition of early PD**. There is no formal definition of early PD and most studies to date 21 have utilized clinical diagnosis of PD with variable definitions of early-stage disease ranging from 22 0 to upwards of 6 years. For the model, early PD was defined as less than 3 years since diagnosis

| 1 | (YSD) by expert consensus. The 3-year timeframe aligns with the target population of the Critical |
|----|---|
| 2 | Path for Parkinson's consortium and with many clinical trials for early PD [28]. |
| 3 | Definition of meaningful symptoms and impacts. Per patient panel and expert discussion, |
| 4 | to be deemed "meaningful" a symptom or impact had to show evidence of being present |
| 5 | (prevalent) as well as personally bothersome to people with early PD <3 years since clinical |
| 6 | diagnosis. |
| 7 | |
| 8 | 2.2.2. Primary source inclusion & exclusion criteria |
| 9 | Sources were eligible for inclusion if they were: (a) primary published or unpublished |
| 10 | qualitative, quantitative or mixed methods (MM) studies; (b) conducted within an early PD |
| 11 | population as defined by source study authors; (c) reported any symptoms and/or impacts of |
| 12 | early PD; and (d) contained data that were patient, family, observer, clinician reported or digitally |

13 measured. Studies focused on evaluating the effect of a specific medication or intervention were

14 excluded, as were conference proceedings, due to insufficient data to reliably evaluate methods

15 or findings. In longitudinal studies baseline measurement values were used.

16

17 2.2.3. Search strategy

For the literature review, any source with a study-defined "early PD" population was included to avoid overlooking potential sources during the search process. Four data bases were searched as shown in **Supplement A**. Search *Strategy 1* identified sources published within 10 years that referenced early PD and symptoms or impacts anywhere in the title or abstract (search date: May 2023). *Strategy 2* identified sources that used early PD and common terms for

| 1 | qualitative research anywhere in the title or abstract <i>without</i> time limits. <i>Strategy 3</i> consisted of |
|----|---|
| 2 | examining reference lists of relevant review articles for additional sources. Strategy 4 used |
| 3 | expert consultation to identify key sources > 10 years old or unpublished relevant datasets not |
| 4 | captured in the first two search strategies. As shown in Figure 2, 2006 sources were returned, |
| 5 | with 1301 duplicates. Abstracts were screened for 705 sources. Of these 554 were excluded and |
| 6 | 151 were selected for full text review. Eighty-nine sources remained after eliminating studies |
| 7 | without reportable data on symptoms or impacts within any early PD population. Of these, only |
| 8 | 56 studies used samples that were strictly <3 years since diagnosis based on mean and SD. A |
| 9 | complete list of sources screened and included/excluded is provided in Supplement E. |
| 10 | |
| 11 | 2.3. Approach to data analysis |
| 12 | All sources that met review inclusion criteria were systematically analyzed, and findings |
| 13 | were weighted and aggregated to enable assessment of the total quality of evidence supporting |
| 14 | each concept in early PD, as described below. Data extraction for <i>concepts</i> was performed on all |
| 15 | studies of early PD (as defined by study authors; N=89; range 0-6 years since diagnosis), however, |
| 16 | data regarding <i>frequencies</i> of concepts was limited to PD <3 years since diagnosis (N=56). This |
| 17 | was done to maximize identification of potential concepts with reported frequencies specific to |
| 18 | early PD based. |
| | |

20 **2.3.1**. Data extraction

For mixed methods synthesis, JBI guidance recommends codifying quantitative data in a
 manner compatible with qualitative synthesis to reduce potential for inaccuracies in meta-

1 aggregation across methodologies [26]. Using a matrix spreadsheet (Supplement B), all studies 2 were assessed individually for study aims, design, year of publication, sample size, PD stage, 3 diagnostic criteria, years since diagnosis (mean, SD), comparison group, gender distribution, 4 race/ethnicity, country of origin, data source, data collection instruments, PD medication use, 5 Levodopa equivalent daily dose (LEDD), Hoehn & Yahr (H&Y), Movement Disorders Society 6 Unified Parkinson's Disease Rating Scale (MDS UPDRS) part III total score if reported [29], any 7 covariates, and a brief study synopsis. 8 *Content coding.* Each source was then analyzed to extract information about symptoms or impacts of early PD. Where given, frequencies for prevalence were extracted. For studies 9 10 lacking frequencies but reporting between groups comparisons for early PD vs. Control (e.g., normative cohort, later PD cohort), statistically significant differences were indicated with "*" 11 12 and no statistically significant differences were indicated with "-". For studies reporting 13 bothersomeness rather than prevalence, the percentage of people identifying the concept as 14 being actively bothersome was reported in the matrix. 15

16 **2.3.2.** Development of the conceptual model schema

After content coding, all identified concepts were qualitatively analyzed to derive a bestfit conceptual schema that was intuitive, optimally parsimonious, and able to facilitate measurement consistency and reduce redundancy. Only concepts identified by systematic review were included in the modeling. Initial attempts to group by motor versus non-motor resulted in a poorly organized structure due to the large number of concepts identified and the

presence of many concepts with ambiguous classification (e.g., motor vs. non-motor; symptom
 vs. impact).

A series of 10 interactive sessions were held from September to November, 2023, to solicit feedback from all stakeholders (taskforce and patient panel) to derive a consensus-based schema that was intuitive and user-friendly for clinicians, researchers, PwP and families. Sessions were held online using a focus group format, with a moderator who summarized and synthesized perspectives in real time.

8 Using mapping approaches (Xmind app) with screen sharing, concepts were clustered by 9 relatedness and organized into logical groupings [30, 31]. Where possible, full agreement was 10 sought for all analytic decisions, with use of majority vote on best groupings (task force and 11 patient panel) when 100% consensus was not achieved in online meetings. Similar concepts 12 were merged and consensus term selected based on task force and patient panel agreement. 13 Concepts that related to a broader concept were subsumed as dependent nodes to develop a 14 branching structure moving from broad concepts to progressively more specific aspects of an 15 experience (e.g., shuffling as an aspect of gait). Conceptual distinctness and relatedness were 16 determined by stakeholder consensus regarding interpretation of literature review findings 17 during online sessions. All conceptually distinct items were retained in the final model schema 18 (Supplement C). Detailed documentation of stakeholder sessions and revisions to the schema 19 was retained for an audit trail.

20

21 **2.3.3**. Weighting of primary sources preparatory to metasynthesis

| 1 | The PFDD guidance series prioritizes <i>direct report</i> of patient experience from the target |
|----|--|
| 2 | population (i.e., people with PD) [9]. When this type of data is limited or the patient population |
| 3 | has reduced ability to reliably report experiences, supporting information may be obtained from |
| 4 | caregivers, clinicians, or other key informants [8]. Based on discussion with the patient panel and |
| 5 | task force members, a three-tiered approach was chosen for classification of primary sources. |
| 6 | This was done to allow for prioritization of patient voice and weighted synthesis of findings across |
| 7 | diverse methodologies and data sources as described below. |
| 8 | <i>Tier 1</i> [4, 10-13, 32-34] comprised qualitative or mixed methods studies that evaluated |
| 9 | symptoms and impacts of PD using an open-ended, iterative, and patient-driven approach, in |
| 10 | which patients and/or family were asked to freely identify what symptoms or impacts the person |
| 11 | experienced without constraints. Tier 1 was further subdivided to <i>Tier 1A</i> (studies reporting a |
| 12 | symptom as being <i>bothersome</i> in early PD irrespective of prevalence) and <i>Tier 1B</i> (studies |
| 13 | reporting symptoms as <i>present</i> in early PD irrespective of whether it is bothersome). Tier 1 |
| 14 | sources were used as <i>primary evidence</i> for the conceptual model. Original study teams from Tier |
| 15 | 1 sources were contacted to obtain detailed frequencies for symptoms and impacts if not fully |
| 16 | presented in published manuscripts [4, 10-12, 32, 33]. |
| 17 | <i>Tier 2 and 3</i> [35-114] consisted of quantitative studies in which predetermined aspects of |
| 18 | health were measured using quantitative approaches. <i>Tier 2</i> included studies that evaluated |
| 19 | symptoms and impacts using patient reported outcome (PRO) measures selected by a study |
| 20 | team in which a limited selection of symptoms or impacts were evaluated from the patient |
| 21 | perspective. <i>Tier 3</i> included data from studies with clinician or observer reported symptoms or |

22 impacts (i.e., ClinRO, ObsRO). Sources reporting only cumulative scores on validated scales were

| 1 | excluded as they lacked discrete data on symptoms or impacts. Tier2 and 3 studies were |
|----|---|
| 2 | included as supporting evidence due to potential for bias in symptom reporting. |
| 3 | Pooling of same sample studies. Same sample studies were defined as separate |
| 4 | publications that reported findings from the same (identical) participant sample (Supplement B). |
| 5 | Findings were pooled from same-sample studies to ensure equal weighting during meta- |
| 6 | synthesis. For pooling, redundant findings (e.g., demographics – diagnosis of depression) were |
| 7 | reported once, while all unique findings retained. A total of 38 unique study samples were |
| 8 | included in the final model. |
| 9 | |
| 10 | 2.3.4. Aggregation of data for early PD <3 years since diagnosis |
| 11 | Data aggregation was performed at the level of <i>unique samples</i> (N=38; Supplement E), |
| 12 | rather than at the level of individual studies so that each unique sample was represented only |
| 13 | once in the final meta-synthesis. Only samples with data for PD<3 years since diagnosis were |
| 14 | included at this stage, based on the final model inclusion criteria. Data and frequencies for the |
| 15 | full early PD sample (N=89, 0-6 years since diagnosis) vs. PD <3 years since diagnosis can be |
| 16 | viewed in Supplement B . |
| 17 | The following metrics were calculated for each symptom and impact in early PD <3 years |
| 18 | since diagnosis: |
| 19 | 1. Number and percentage of unique samples that measured a concept (within and |
| 20 | across all Tiers); |

| 1 | 2. | Average prevalence of concept (within and across Tiers 1B, 2, & $3 - sum$ of |
|----|-------------------|---|
| 2 | | frequencies in all studies reporting prevalence/total number of studies reporting |
| 3 | | prevalence); |
| 4 | 3. | Number and percentage of unique samples disconfirming presence of concept (within |
| 5 | | and across all Tiers); and |
| 6 | 4. | Frequency which concept was reported as being actively bothersome (Tier 1A; sum of |
| 7 | | frequencies in studies reporting bothersomeness/total number of studies reporting |
| 8 | | bothersomeness). |
| 9 | | |
| 10 | 2.3.5. As | ssessment of quality of evidence & synthesis of findings |
| 11 | Ne | ext, evidence synthesis was performed using GRADE-CERQual [17-22]. GRADE-CERQual |
| 12 | is a stand | ardized approach to assessment of confidence in the quality of evidence from |
| 13 | qualitativ | e studies and is endorsed by the World Health Organization and numerous government |
| 14 | agencies | for the development guidelines to shape public policy and research [23, 115, 116]. |
| 15 | CERQual | evaluates four primary areas: (1) methodological limitations, (2) coherence of findings, |
| 16 | (3) adequ | acy of the data, and (4) relevance of the findings. These criteria are presented in Table |
| 17 | 2, along v | vith the operationalized approach to assessment. For this model, methodological |
| 18 | limitation | s were addressed <i>a priori</i> using the Tiered approach, in which unique samples were |
| 19 | weighted | based on underlying methodological strengths and limitations. |
| 20 | | |
| | | |

21 **2.4.** Research community review

- 1 Lastly, to maximize potential for usefulness and adoption of the consensus model, the
- 2 final model and manuscript were posted for research community review and feedback.
- 3 (Pending)
- 4

1

3. Results

2 Sample characteristics. A total of 38 unique samples from publications during years 2013 to 2023 were included in the synthesis of findings and frequencies for the final model, which was 3 4 strictly limited to early PD<3 years since diagnosis. All qualitative samples (Tier 1; 6 unique 5 samples from 7 studies) were from the UK, USA, and Canada and included predominantly white 6 participants (93-100%). Three of these reported bothersomeness; four reported prevalence; one 7 reported both. Sample sizes ranged from 20 to 134 with one very large sample study of 8536 8 participants (Fox Insight/PD PROP). Tier 2 (N=13) and Tier 3 (N=19) sources included studies from 9 UK, USA, Canada, Italy, Korea, Serbia, Thailand, Germany, India, China, Singapore, and the Netherlands, in which distribution of race/ethnicity was often not reported. Samples sizes 10 11 ranged from 54 to 921 participants. The mean age range for all studies in all Tiers was 57-68 12 years. Gender distribution ranged from 40-74% male, most commonly approaching 60%. In 13 13 of 38 unique samples (34%), participants were taking PD medications (range 4-100%; mean LEDD 14 50-544). Medication use was not stated in 18% (7/38). Hoehn & Yahr score (H&Y) was reported 15 by 27/38 samples, with mean H&Y<2 for all (100%) studies, but only 12/27 (44%) strictly \leq 2 when 16 factoring +2SD. MDS UPDRS III (motor) was reported in 25/38 studies and ranged from 9.2-27.0, 17 which is consistent with early PD [117].

Concept characteristics. Approximately 340 symptoms and impacts were identified.
 Substantial variability was observed in terminology and classification of concepts, with certain
 concepts inconsistently classified as motor vs. non-motor, (e.g., restless leg, constipation,
 drooling, voice changes, swallowing), impact vs. symptom (e.g., anxiety, depression, frustration),
 or listed twice under both symptom and impact (e.g., handwriting, anxiety). Diverse terminology

was commonly used to describe conceptually similar ideas (e.g., depressed mood, feelings of
 sadness, negative feelings and emotions). Definitions were rarely provided for terms, requiring
 reviewers to infer what a concept likely comprised from common language use or from the
 context in the report (e.g., thermoregulation indicative of heat/cold intolerance vs. body
 temperature). Consequently, some redundancy due to potentially overlapping concepts might
 be present in the working model presented below.
 Consensus conceptual model schema. Concepts were organized using a primary

8 classification schema of **Domain—Category—Concept—Experience**, with secondary classification of motor or non-motor occurring at the measurement level, as depicted in Figure 3. Ten 9 10 systems-based symptom domains were identified (Movement, Cognitive, Psychiatric, Sleep, 11 Sensory, Speech, Digestive, Urinary, Sexual, Autonomic) in addition to two impact domains 12 (Physical functioning; Psychosocial functioning). A map of the schema for each domain is 13 presented in Supplement C. Comprehensive data tables and frequencies by source are presented in **Supplement B**, and **Supplement D** presents working definitions for each concept 14 15 included in the model.

SOFT Reports. Synthesis of Findings Tables (SOFT 1 through 12) are presented for each symptom and impact domain, with subdivision by conceptual categories. SOFT reports show (1) issues of coherence in measurement and classification of concepts; (2) adequacy of data supporting conclusions; and (3) the relevance of each concept based on prevalence and extent to which the concept is bothersome in early PD<3 years since diagnosis.</p>

From the SOFT reports, the most meaningful motor symptoms of early PD appear to
 include tremor, fine motor difficulties, gait & balance changes, stiffness, and slow movements—

| 1 | all of which were observed to be prevalent (54-85%) and bothersome (24-57%) within 3 years |
|----------------------|--|
| 2 | from diagnosis. The SOFT reports also highlight multiple non-motor symptoms that are |
| 3 | commonly experienced and meaningful to people with early disease. These commonly include |
| 4 | cognitive and speech changes (e.g., word finding); mood changes such as anxiety, depressed |
| 5 | mood, or negative feelings/emotions; alterations in sleep; sensory changes (e.g., increased pain |
| 6 | and fatigue); urinary dysfunction; and digestive system changes (e.g., choking, constipation). |
| 7 | In addition to identifying common bothersome symptoms and impacts, multiple gap |
| 8 | areas were observed, most often in the impact domains. Evidence from the review suggests that |
| 9 | impact on mobility-related activities, such as physical exercise, may be a high priority area in early |
| 10 | PD (70% prevalence; 31% bothersome). Other concepts, such as "Effort of Living" are |
| | |
| 11 | comparatively new, with no data on prevalence (Tier 1B to 3) but Tier 1A evidence suggestive of a |
| 11 12 | comparatively new, with no data on prevalence (Tier 1B to 3) but Tier 1A evidence suggestive of a meaningful experience (29% bothersome). Other concepts that may be relevant at this stage |
| | |
| 12 | meaningful experience (29% bothersome). Other concepts that may be relevant at this stage |
| 12 13 | meaningful experience (29% bothersome). Other concepts that may be relevant at this stage include impacts on self-concept (35% bothersome), personal coping (29% bothersome), |
| 12 13 14 | meaningful experience (29% bothersome). Other concepts that may be relevant at this stage include impacts on self-concept (35% bothersome), personal coping (29% bothersome), interpersonal interactions (e.g., relationships with others), sense of independence, profession, |
| 12 13 14 15 | meaningful experience (29% bothersome). Other concepts that may be relevant at this stage include impacts on self-concept (35% bothersome), personal coping (29% bothersome), interpersonal interactions (e.g., relationships with others), sense of independence, profession, and hobbies—among others. |

- 19 bothersome).
- 20

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4. Discussion

| 2 | The consensus conceptual model presented here is the most comprehensive catalogue of | | |
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| 3 | meaningful symptoms and impacts in PD based on literature to date. This effort expands on prior | | |
| 4 | models derived from individual studies [4, 10, 12, 13]. Key strengths of the present approach are | | |
| 5 | exhaustive review and meta-synthesis of methodologically diverse studies, inclusion of all key | | |
| 6 | stakeholders throughout the model building process, and use of an iterative consensus-based | | |
| 7 | design. We believe that this has contributed to a maximally inclusive model reflective of the | | |
| 8 | current state of the science, with an intuitive and easily understood interface. This approach can | | |
| 9 | increase utility of the model, contribute to improved COAs for early PD trials, and enhance | | |
| 10 | potential for broad uptake and harmonization of approaches across research, health care | | |
| 11 | practice, and other endeavors. | | |
| 12 13 | 4.1. Recommendations for use and limitations of SOFT reports | | |
| 14 | A major contribution of this study is the SOFT reports, which can serve as an evidence- | | |
| 15 | based rationale for identification of concepts of interest for use in research or clinical | | |
| 16 | assessment. It is important to note that these reports should be used with caution due to | | |
| 17 | limitations inherent in the data, collection, and reporting processes of primary sources. Evidence | | |
| 18 | was compiled from diverse sources, and methodological flaws in primary sources may have | | |
| 19 | resulted in over, under, or selective reporting, which in turn affect aggregated frequencies for this | | |
| 20 | study. Thus, the term "SOFT report" is intentional, and should serve as a reminder that data are | | |
| 21 | not conclusive and should be treated as an estimation rather than an exact measurement. | | |
| 22 | Future work will enable more accurate understanding of concepts in defined populations (e.g., | | |
| 23 | NSD) over time. | | |

| 1 | Conduct multifaceted Concept of Interest (COI) assessments. Concepts of interest are the |
|----|---|
| 2 | "aspect of an individual's clinical, biological, physical, or functional state, or experience that the |
| 3 | assessment is intended to capture or reflect" [8]. Selection of meaningful concepts requires |
| 4 | recognizing that "meaningfulness" is multifaceted. No single metric in the SOFT reports should |
| 5 | be used in isolation to justify selection of COI. Consideration should be given to all metrics, |
| 6 | including estimates of prevalence in the population, evidence that it is truly relevant to people |
| 7 | with early PD, and the total weight of evidence (Grade/Level) that justifies the former |
| 8 | conclusions. Gap areas may have insufficient data to justify inclusion or exclusion on the basis of |
| 9 | SOFT reports. |
| 10 | <i>Explore gap areas</i> . It is important to note that absence of a concept in SOFT reports, or |
| 11 | lack of specific supporting data does not imply absence of a meaningful experience in early PD, |
| 12 | and might mean the concept has not been sufficiently studied or reported. Particular attention |
| 13 | should be paid to concepts with limited or missing evidence, which was commonly the case in |
| 14 | the psychosocial impacts domain. Further research will be needed in many areas to define the |
| 15 | scope of these concepts and determine best approaches to measurement. |
| 16 | Evaluate coherence and disconfirming evidence. Close attention should also be paid to |
| 17 | disconfirming evidence and discrepancies in findings. For instance, the categorical concept of |
| 18 | "gait" appears to be highly relevant in early PD, but there is little data to indicate which aspects of |
| 19 | walking (i.e., specific health experiences such as shuffling or sensation of foot being stuck to |
| 20 | floor) are problematic, noticeable, or bothersome to people with PD. Disconfirming evidence |
| 21 | existing side-by-side with confirming evidence may raise questions about cohesiveness of the |
| 22 | concept and adequacy of prior measurement approaches (e.g., both confirming and |

| 1 | disconfirming evidence regarding dyskinesia in early PD in all Tiers). Conflicting evidence often |
|--------|--|
| 2 | highlights areas of limited or imprecise understanding that might benefit by further clarifying |
| 3 | work. Identifying the specific patient experiences that comprise a concept will improve |
| 4 | consistency in concept definitions and measurement approaches. |
| 5 6 | |
| 7 | 4.2. Pragmatic considerations in selection of COI |
| 8 | Change over time. SOFT reports can help identify what is important to people affected by |
| 9 | PD but additional pragmatic considerations are needed during COI selection and development of |
| 10 | measures for clinical trials. Once potential COI have been identified, it is important to consider |
| 11 | measurability for clinical trials and if the experience is likely to significantly change within the |
| 12 | time frame of the average trial (e.g., 6-18 months). Similarly, selection of the COI might be |
| 13 | dependent on whether it is likely to be affected by a potential treatment, which is contingent on |
| 14 | the mechanism of action of the treatment being evaluated. For example, "stigma" may be highly |
| 15 | relevant to PwP (good evidence of being prevalent and bothersome), but is unlikely to change |
| 16 | rapidly with treatment, thus is unsuitable for certain measurement situations. |
| 17 | Context of use. The context in which a COI will be used in drug development decision |
| 18 | making will also affect choice. Important points to consider are universality and participant |
| 19 | characteristics that may affect how an individual experiences it. Individual characteristics such as |
| 20 | age, life-stage (pre/post retirement), gender, geographic location, and culture can affect the |
| 21 | meaningfulness of certain concepts more than others. For example, the impact of PD on driving |
| 22 | may be greater for people in rural areas than for urban residents, which affects the suitability of |

23 the concept for geographically diverse trials testing treatment efficacy. Similarly, COIs may be sex

specific (e.g., erectile dysfunction) and attention should be given to maximize applicability to
both sexes. Culture may also play a key role in COI selection, however there is very limited data
on this due to the predominance of white participants of higher socio-economic status in most
trials to date.

5 *Measurement validity*. Other practical considerations include recall and social biasing. 6 Some experiences may be more difficult to recall over time than others. Some concepts may be 7 subject to social desirability bias (e.g., people may downplay or be reluctant to report 8 experiences like panic attacks or sexual dysfunction), leading to potential for increased 9 measurement error. Ability for participants to tell if a symptom is attributable to PD may also be 10 an important consideration, which was highlighted by the patient panel. Ways to enhance 11 validity in measurement should be considered during COI selection. Symptom concepts that are 12 clearly linked to a functional impact may be particularly useful, allowing for triangulated 13 assessment of the symptom and/or impact on function (e.g., what the person can or cannot do 14 because of fatigue). This requires establishing an evidence-based connection between specific symptoms and related functional impacts and demonstrating the prevalence and meaningfulness 15 16 of these sets of experiences to people with early PD.

17

18 **4.3.** Future directions

19

Need for diverse perspectives. This report highlights the marked lack of participant
diversity in PD research to date, which is a well-known issue in the field [118]. All Tier 1 evidence
was elicited from the UK, USA, and Canada, with samples that were >93% white. Tier 2 and 3
data contained greater diversity in country of origin but limitation to PD duration of <3 years

| 1 | since diagnosis excluded a number of these studies from inclusion in final frequencies. This data |
|----|---|
| 2 | has been retained and is available in Supplement B . Future work should aim to expand |
| 3 | knowledge of meaningful symptoms and impacts in culturally, geographically, and racially diverse |
| 4 | populations. This recommendation corresponds with FDA PFDD guidance [6-9]. In particular, |
| 5 | evidence from countries in certain parts of Asia, Africa, and South America is limited and would |
| 6 | help to inform the utility of the current conceptual model for more diverse populations. |
| 7 | Similarly, evidence from cultural and racial minorities living within predominantly white countries |
| 8 | is needed. |
| 9 | Lastly, only one study in the review reported the perspectives of family separately from |
| 10 | patient perspectives with regards to most bothersome symptoms [33]. Due to the model |
| 11 | parameters and significant differences in PwP vs. family perspectives, this data was removed from |
| 12 | the final model frequencies as an outlier but is reported in Supplement B. Further research to |
| 13 | understand the wholistic impact of PD on patients and their family might be warranted, given |
| 14 | growing emphasis on family centric and palliative care. |
| 15 | Need for harmonization. Another key call to action is for harmonization of concepts and |
| 16 | concept definitions, which will be needed to improve coherence in classification and |
| 17 | measurement for future studies. All terms in the present model have been given preliminary |
| 18 | working definitions derived from evidence-based resources [119, 120] and common language |
| 19 | usage of terms [121] (Supplement D), with the recognition that these may require revision or |
| 20 | refinement as the field matures. Revisions or additions to domains, categories or concepts |
| 21 | should be made cautiously and grounded in rigorous evidence, with careful attention to existing |

items in the model. This will help to avoid redundancy and maximize parsimony. Where

possible, researchers will benefit by building on prior work instead of duplicating efforts. When
needed, clear and compelling scientific justification should be provided for alternative terms for
similar concepts. Finally, in selecting "best" terms, reflecting the experiences of the people living
with PD should remain a top priority – which was unanimously emphasized by the patient
advisory panel. Thus, where possible, patient centric terms that are understandable to most
patients will be preferred over complex technical terms exclusive to the scientific community
(e.g., slow movements vs. bradykinesia).

8

9 **Expectation of evolution**. It is expected that this model will evolve over time based on 10 refinements and expansion of knowledge within early PD and later stages of disease. It is 11 important to note that the conceptual categorization proposed here is not intended to be 12 prescriptive. Clear documentation of rationales for alternative approaches to concepts, 13 definitions, or classification will help with refinement overtime. Intermittent, systematic re-14 evaluation may also be necessary.

15 In particular, reevaluation will be needed to ensure alignment with emerging PD 16 biological definition and staging systems for neuronal synuclein disease (NSD) [122]. The use of 17 an integrated biological- and clinical-staging model (based on degree of functional impairment) 18 can improve participant selection for future studies. Historically, patient experience studies have 19 not used biomarkers to define target populations, and all studies in the present conceptual 20 model relied on clinical PD diagnosis, which is not an entirely accurate reflection of disease 21 duration. Thus, this model might not be generalizable to biologically staged NSD and people with 22 the other neuronal synucleinopathies, such as Dementia with Lewy Bodies. Findings likely reflect

| 1 | PD/NSD individuals with mild symptoms and slight functional impairment to mild functional | | |
|----|---|--|--|
| 2 | impairment (NSD Stage 3 or 4). As such, the proposed conceptual model should be treated as | | |
| 3 | "best fit now" to prevent loss of forward momentum while striving for greater harmonization. | | |
| 4 | Future work will be needed to test the model in biologically defined NSD populations. This will | | |
| 5 | allow for more precise understanding of what is important at each stage and can better support | | |
| 6 | selection of stage-appropriate COI and COA for clinical trials. | | |
| 7 | | | |
| 8 | 4.4. Conclusions | | |
| 9 | A widely accepted consensus conceptual model is an essential initial step in development | | |
| 10 | of meaningful and reliable fit for purpose COAs for clinical trials in early PD. Collaborative efforts, | | |
| 11 | leveraging prior work, and consensus on key concepts is crucial to advancing the science, | | |
| 12 | reducing inefficiency and duplication of efforts, and ultimately developing the disease modifying | | |
| 13 | treatments that are so desperately needed. We believe the methods and outcomes described in | | |
| 14 | this report can help address gaps in outcome measure development and selection in early PD | | |
| 15 | trials and serve more broadly as a model for future efforts to develop conceptual models in | | |
| 16 | diseases beyond PD. | | |

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Tables for Print

Table 1. Stakeholder participation in development of the consensus conceptual model

| Stakeholder group | Investment |
|--|--|
| People affected by PD Patients Families (Spouse/partners, children, close friends) | Taskforce member: PwP representative at monthly taskforce meetings to consult on approach, progress, and co-author final product Advisory panel: Ethnically and gender diverse 9-member patient advisory panel convened to (A) review and advise on approach developed by task force; (B) provide iterative real-time feedback on model structure, terminology, presentation, and potential uses; (C) review and provide feedback on final manuscript and results; (D) co-authors on final manuscript. Panel characteristics: |
| Clinicians (Neurology, PCP, Nursing, Speech/PT) | |
| Researchers Model developers; PD staging experts, Topical experts | Multi-stakeholder task force convened monthly to: Co-develop approach Monitor progress |
| PD Advocacy Groups Michael J Fox Foundation Parkinson's UK | Advise on data extraction and meta-synthesis Critique and iteratively revise model and outputs Co-author presentations, publications |
| Industry Roche, AbbVie, GSK, Roche, Denali, UCB Representatives of professional agencies Critical Path for Parkinson's | Public Review Period One-month public review period to provide feedback on final report. |
| Movement Disorders Society | |
| Regulatory FDA National Council on Aging CMS (Center for Medicare Services) | Review and provide feedback on draft methods and results. Review and provide feedback on final report |

| CERQual Criteria | Operationalized definition | Approach to crit | teria | | | | | |
|-------------------------------|---|---|--|--|--|--|--|--|
| Methodological limitations | Methodological limitations in approaches to identifying symptoms and impacts that may limit what type of information was reported – e.g. use of validated measures that only collect specific data (restricted), vs. qualitative interviews allow for unrestricted reporting. | Tiering system for weighted inclusion of sources by methodological adequacy: Tier 1: Qualitative studies collecting unrestricted data directly from report of patients and family. Tier 2: Quantitative studies measuring specific symptoms or impacts predominantly from the patient perspective. Tier 3: Quantitative studies measure specific symptoms or impacts from the clinician or outside observer perspective. Highest priority is given to direct patient voice with unrestricted approach to exploring symptoms or impacts. Lower priority is given to Tier 2 and 3 sources due to methodology that resulted in restricted data collection. | | | | | | |
| Coherence | Assessment of the agreement of the primary studies regarding the concepts of interest. Threats to coherence include: contradictory data, divergent classification, ambiguous or conflicting descriptions. | No concerns – consistent and coherent classification of COI across studies Minor concerns – 80 – 94%% coherence in classification Moderate concerns – 50-74% coherence in classification Severe concerns - <50% coherence in classification No or minor concerns preferred. | | | | | | |
| Adequacy | Adequacy is the richness and quantity of data supporting the measurable presence of a COI in the early PD population as seen in primary sources. <i>Primarily</i>: Percentage of Tier 1 sources (direct patient voice) that reported the COI as being measurably present in an early PD population. <i>Secondarily</i>: Percentage of Tiers 2 and 3 that reported the COI as being measurably present in an early PD population. Evidence from Tiers 2 and 3 alone is <i>insufficient proof</i> of adequacy if lacking evidence in Tier 1. | Primary classification of adequacy (Tier 1): Grade A = Strong evidence in Tier 1 Grade B = Moderate evidence in Tier 1 Grade C = Limited evidence in Tier 1 Grade D = lacking evidence in Tier 1 Grade X = No evidence in Tier 1 Secondary classification of adequacy (Tier 2 & 3): 1 = with strong evidence in Tier 2 or 3 2 = with moderate evidence in Tier 2 or 3 3 = with limited evidence in Tier 2 or 3 4 = with very limited evidence in Tier 2 or 3 x = No evidence in Tier 2 or 3 Grade A evidence preferred (ex. A1, A2). | Thresholds are based on the <u>number</u> of studies reporting the concept: • 1-24% = Very limited • 25-49% = Limited • 50-74% = Moderate • \geq 75% = Strong | | | | | |
| Relevance | Composite score indicating the extent to which evidence from the primary studies supports the concept as being actively <u>bothersome</u> to people with early PD, in addition to being commonly present in the population. | Bothersome rating: Average frequency at which concept is reamong studies measuring frequency of the concept. High, Medium, Low, or NR (not rated due to insufficient Prevalence rating: Estimate of presence of concept in an ear prevalence (% sample) reported in studies that the measured % [Range] or NR (not rated due to insufficient evidence) | evidence) <i>Iy PD population</i> based on the average | | | | | |

CONSENSUS MODEL EARLY PD – DRAFT SOFT 1. Movement Domain

1/23/24

| Category/Concept | | Coherence in Measurement & Classification | Adequacy of Data | | | | | Relevance of Concept | | |
|----------------------------|----------|--|------------------|------------|------------------|-------------------|-------------------|--|--------|-----------|
| | | | Tier 1 | Tier 2 & 3 | Tier 1 | Tier 2 | Tier 3 | Bothersome | Prev | alence |
| | Concerns | Explanation | Grade | Level | 6 Studies (%) | 13 Studies (%) | 18 Studies (%) | mean % | mean % | [Range] |
| SLOW MOVEMENT | | | | | | | | | | |
| Slow movement | - | No concerns; One Tier 3 study disconfirming presence in early PD | A+ | 4 - | 100% | - | 16% | 29% | 54% | [5-83%] |
| LOSS OF COORDINATION | | Concept cateogy | | | _ | | | | | _ |
| Loss of coordination | | Variably reported and may confound fine motor with gross motor | В | x | 50% | - | - | 10% | 14% | [5-23%] |
| FINE MOTOR | | Concept category | | | | | | | | _ |
| Fine motor difficulties | - | No concerns; No disconfirming evidence | A | 4 | 83% | - | 5% | 35% | 85% | [71-95%] |
| STIFFNESS | | | | | | | | | | |
| Stiffness/Rigidity | Minor | Variable terminology (stiff, tight, rigid); No disconfirming evidence | A+ | 4 | 100% | - | 11% | 24% | 62% | [50-69%] |
| Range of motion | Minor | Inconsistent classification as symptom vs. impact; Limited evidence | D | x | 33% | - | - | 13% | 17% | [5-28%] |
| Facial expression | - | No concerns; No disconfirming evidence | A+ | x | 100% | - | - | 3% | 18% | [13-27%] |
| Occulomotor changes | | Encompasses blinking and pupilomotor control; Definitions needed | D | 4 | 17% | 8% | 5% | - | 19% | - |
| WALKING, BALANCE & POSTURE | Minor | Variably measured as a composite concept blending walking and balance | В | 4 | 67% | 2 | - | 21% | 57% | [30-75%] |
| Balance | - | No concerns; No disconfirming evidence | A + | 4 | 100% | - | 11% | 20% | 41% | [7-66%] |
| Gait changes | Minor | Variable approaches to measurement and multiple subconcepts limits synthesis | A+ | 4 | 100% | - | 5% | 32% | 63% | [40-86%] |
| Shuffling | UA | Limited evidence in early PD <3 years | D | x | 17% | - | - | - | 11% | - |
| Dragging feet | UA | Limited evidence in early PD <3 years | D | x | 17% | - | - | - | 24% | - |
| Short step | UA | Limited evidence in early PD <3 years | D | x | 17% | - | - | - | 3% | - |
| Altered stance | UA | No evidence in early PD <3YSD | x | x | - | - | - | - | - | - |
| Altered turning | UA | Limited evidence in early PD <3 YSD | D | x | 17% | - | - | - | 5% | |
| Double support time | UA | No evidence in early PD <3YSD | x | x | - | - | - | - | - | - |
| Staggering | UA | No evidence in early PD <3YSD | x | x | - | - | - | - | - | - |
| Freezing | - | No concerns; No disconfirming evidence | В | 4 | 50% | 8% | 5% | 3% | 6% | [4-16%] |
| Velocity | UA | No evidence in early PD <3YSD | x | x | - | - | - | - | - | - |
| Altered arm Swing | - | No concerns; No disconfirming evidence | В | x | 50% | - | - | 5% | 55% | [38-71%] |
| Postural changes | - | No concerns; No disconfirming evidence | A+ | x | 100% | - | - | 4% | 15% | - |
| TREMOR | | | | | Π | | | •••••••••••••••••••••••••••••••••••••• | | |
| Tremor | - | No concerns; No disconfirming evidence | A + | 4 | 100% | 15% | 11% | 57% | 85% | [42-100%] |
| Sense of internal tremor | - | Sometimes confounded with "vibratory" sense | В | 2 | 50% | - | - | 1% | 9% | [8-9%] |
| OTHER INVOLUNTARY MOVEMENT | | Proposed concept category | | | | | | | | |
| Cramping/spasm | - | Variable terminology (cramping, spasms, dystonia); No disconfirming evidence | А | x | 83% | - | - | 9% | 30% | [20-41%] |
| Restless legs | Minor | Inconsistent classification as MS vs. NMS; One Tier 1 source disconfirming | В- | x | 50% | - | - | 1% | 13% | [0-38%] |
| Twitching | Moderate | Inconsistent terminology (twitching, jerking); no disconfirming evidence | D | x | 17% | - | - | - | 30% | - |
| Dyskinesias | Severe | Inconsistent and disconfirming evidence all Tiers | В - | 4 - | 67% | 8% | - | 2% | 11% | [0-2%] |

SOFT 2. Cognitive Domain

| Category/Concept | Coherence in Measurement & Classification | | | Adequacy of Data | | Relevance of Concept | | | |
|---------------------------|---|---|--------|------------------|------------|-----------------------------|----------|--|--|
| | l | | Tier 1 | Tier 2 & 3 | Bothersome | Prev | alence | | |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] | | |
| MEMORY | | Expert proposed concept category aligning with state of science | | | | | | | |
| Memory | Moderate | Unclear what is being measured for "memory" in many study reports | A + | 3 | 14% | 38% | [17-65%] | | |
| Forgetting to do things | UA | Limited evidence; No disconfirming evidence | х | 4 | - | - | - | | |
| Visual Memory | UA | Limited evidence; No disconfirming evidence | х | 4 | - | - | - | | |
| EXECUTIVE FUNCTION | | Expert proposed concept category aligning with state of science | | | | | | | |
| Executive function | Moderate | No disconfirming evidence; Unclear how concept is being measured | В | 4 | 3% | 24% | - | | |
| Ability to multitask | UA | Limited evidence; No disconfirming evidence | с | x | 3% | 14% | - | | |
| LANGUAGE | | Expert proposed concept category aligning with state of science | | | | | | | |
| Word finding | Minor | One large Tier 1 study found no evidence of bothersomeness at early stage | Α- | x | 17% | 42% | [19-65%] | | |
| VISUAL SPATIAL | | Expert proposed concept category aligning with state of science | | | | | | | |
| Depth perception | UA | Limited evidence; One Tier 1 study disconfirming presence in early PD <3 YSD | D - | 4 | 3% | 25% | - | | |
| Finding way | UA | Limited evidence; no disconfirming evidence | С | x | 4% | 10% | - | | |
| ATTENTION & PROCESSING | | Expert proposed concept category aligning with state of science | | | | | | | |
| Attention | - | No disconfirming evidence | В | x | 11% | 25% | [24-25%] | | |
| Concentrating | - | No disconfirming evidence | A + | 4 | 11% | 28% | [14-63%] | | |
| Slower thinking | - | No disconfirming evidence | В | x | 12% | 42% | [30-53%] | | |
| Mental alertness/fog | - | No disconfirming evidence | В | x | 5% | 24% | [8-40%] | | |
| DIAGNOSTIC CLASSIFICATION | | | | | | | | | |
| Mild cognitive impairment | Moderate | No disconfirming evidence, unclear if clinical classification or self-report | С | 3 | - | 30% | [25-35%] | | |
| Dementia | Severe | No evidence supporting presence in PD <3YSD; Disconfirming evidence in Tier 2 | х | x - | - | - | - | | |

| Category/Concept | Coherence in Measurement & Classification | | | cy of Data | Relevance of Concept | | |
|----------------------------|---|--|--------|------------|-----------------------------|--------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prev | alence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| MOOD & AFFECT | | Expert proposed concept category | | | | | |
| Mood | | No disconfirming evidence | В | 4 | 25% | 47% | [35-59%] |
| Apathy | Minor | One study Tier 3 disconfirming presence in early PD <3 YSD | А | 3 - | 5% | 23% | [5-58%] |
| Loss of interest | Moderate | Appears to overlap with concept of apathy | с | 4 | - | 24% | [14-35%] |
| Anxiety | Minor | One study Tier 3 disconfirming elevated presence in early PD <3YSD | A + | 3 - | 21% | 45% | [12-74%] |
| Social phobia | UA | No evidence in early PD <3YSD | х | x | - | - | - |
| Panic | UA | Minimal evidence in early PD <3YSD | D | x | - | 14% | - |
| Depression/depressed mood | Moderate | Unclear if clinical diagnosis or symptoms of depressed mood | A + | 3 | 8% | 34% | [10-59%] |
| Low or flat mood | UA | Patient panel strongly advocates to retain concept as distinct from depression | с | 4 | - | 27% | [19-38%] |
| Feelings of sadness | Moderate | Potential overlap with depression/depressed mood; Not reported in PD <3 YSD | Х | x | - | - | - |
| Loss of pleasure | UA | Minimal evidence in early PD <3YSD | D | x | - | 30% | - |
| Negative feelings/emotions | UA | Patient panel strongly advocates to retain concept as distinct from depression | с | x | 27% | 30% | - |
| Death & suicidal thoughts | UA | Limited evidence in early PD <3 YSD | с | × | 1% | 3% | - |
| Emotional lability | New | Category suggested by patient panel | | | | | |
| Pseudobulbar affect | UA | No supporting evidence in early PD; One study disconfirming in Tier 1 | X - | x | | | |
| Irritability | UA | Patient panel advocates for inclusion as a symptom | D | 4 | 1% | 14% | [1-18%] |
| Euphoria | Minor | Limited evidence; One Tier 3 study disconfirming presence in early PD <3 YSD | Х | х - | | | |
| Agitation | UA | Minimal evidence in early PD <3YSD | х | 4 | - | 13% | [12-13%] |
| BEHAVIORS | | Expert proposed concept category | | | | | |
| Impulsive behaviors | UA | One Tier 1 study disconfirming presence in PD <3 YSD; Very limited evidence | X - | 4 | - | 10% | - |
| Medication use compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 2% | - |
| Buying compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 4% | - |
| Eating compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 5% | - |
| Sexual compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 5% | - |
| Punding compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 5% | - |
| Gambling compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 1% | - |
| Walkabout compulsion | UA | Very limited evidence in early PD <3YSD | х | 4 | - | 1% | |

PSYCHIATRIC DOMAIN (SYMPTOMS)

| Hobbyism compulsion | UA | Very limited evidence in early PD <3 YSD | х | 4 | - | 11% | _ |
|------------------------------|----------|--|---|---|----|-----|---|
| Subsyndromal ICD | UA | Diagnostic classification: Minimal evidence in early PD <3YSD | x | 4 | | 10% | |
| SubsynatomaticD | UA | Diagnostic classification. Minimal evidence in early PD <3 F5D | ^ | 4 | - | 10% | - |
| ICD | UA | Diagnostic classification: Minimal evidence in early PD <3 YSD | х | 4 | - | 25% | - |
| PSYCHOSIS | | Expert proposed concept category | | | | | |
| Psychosis | UA | Minimal evidence in early PD <3YSD | х | x | - | - | - |
| Delusions | UA | Minimal evidence in early PD <3YSD | х | 4 | - | 2% | - |
| Hallucinations | UA | Minimal evidence in early PD <3YSD | D | 4 | 1% | 4% | |
| PERSONALITY CHANGES | | Expert proposed concept category | | | | | |
| Personality changes | UA | Very limited evidence in early PD <3YSD | D | 4 | 1% | - | - |
| Persistence | Moderate | Concern for overlap with perseveration; No evidence early PD <3YSD | × | x | - | - | - |
| Reward dependence | UA | No evidence in early PD <3 YSD | x | x | - | - | - |
| Disinhibitions | UA | Minimal evidence in early PD <3YSD | х | 4 | - | 2% | - |
| Neuroticism | UA | No evidence in early PD <3 YSD | x | x | - | - | - |
| Emotion recognition accuracy | UA | No evidence in early PD <3 YSD | x | x | - | - | - |
| Novelty seeking | UA | No evidence in early PD <3 YSD | х | x | - | - | - |

| Category/Concept | Coherence in Measurement & Classification | | | cy of Data | Relevance of Concept | | |
|--------------------------|--|--|-----------------|------------|-----------------------------|--------|----------|
| | | | | Tier 2 & 3 | Bothersome | Preve | alence |
| | Concerns | Explanation | Tier 1 Grade | Level | mean % | mean % | [Range] |
| FIVE SENSES | | Proposed concept category | | | | | |
| Vision | Moderate | Ambiguity in what is being measured | В | х | 1% | 9% | [5-11%] |
| Light sensitivity | UA | Very limited data | х | 4 | - | 21% | [2-27%] |
| Double vision | UA | Limited data; One Tier 1 study disconfirming presence in early PD <3YSD | D - | - 4 | - | 5% | [3-7%] |
| Dry eyes | UA | Very limited data | D | х | - | 3% | - |
| Taste | UA | Limited data | D | 4 | 1% | 25% | - |
| Smell | - | Strong evidence all Tiers | А | 3 | 2% | 29% | [16-50%] |
| Hearing | UA | Limited data | D | х | - | 5% | - |
| Touch | Moderate | Inconsistent use in terminology for touch subconcepts | В | x | 2% | 16% | [1-29%] |
| Peripheral neuropathy | Moderate | Peripheral neuropathy (diagnosis) used interchangeably with numbness | D | 4 | - | 27% | [15-38%] |
| Vibratory sense | Moderate | Vibratory sense colloquially confounded with tremor | Х | 4 | - | 55% | - |
| Numbness | Moderate | Peripheral neuropathy (diagnosis) used interchageably with numbness | с | х | 3% | 15% | |
| Temperature sensation | Severe | No evidence in early PD <3YSD; One Tier 1 study disconfirming; Inconsistent terms | X - | x | 3% | - | - |
| Tingling | Moderate | | с | x | - | 13% | [11-15%] |
| OTHER SENSATIONS | | Proposed concept category | | | | | |
| Pain (general) | Minor | Non-specific - unclear what "pain" encompasses | A+ | 3 | 28% | 38% | [8-59%] |
| Headaches | UA | Limited data | D | х | 1% | - | - |
| Fatigue/lack of energy | Minor | Often reported as tired/fatigued; one Tier 3 study disconfirming | A + | 3 - | 28% | 50% | [20-76%] |
| Physical fatigue | - | No disconfirming evidence | с | х | 33% | 35% | [33-35%] |
| Mental fatigue | - | No disconfirming evidence | В | x | 1% | 8% | [1-8%] |
| Breathlessness (dyspnea) | Moderate | No evidence supporting presence in early PD <3 yrs; Disconfirming evidence in Tier 1 | X - | x | - | - | - |
| Muscle weakness | - | No disconfirming evidence | В | x | 4% | 20% | [15-27%] |
| Heaviness | UA | Very limited data | D | x | - | 5% | - |
| Temperature control | Severe | Confused with thermoregulation (autonomic); One Tier 1 study disconfirming | C - | 4 | 2% | 25% | [3-57%] |
| Heat intolerance | UA | No Tier 1 evidence; very limited data | х | 4 | - | 19% | - |
| Cold intolerance | UA | No Tier 1 evidence; very limited data | х | 4 | - | 27% | - |

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of C | oncept |
|-------------------------------|----------|---|--------|------------|------------|-----------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | alence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| SLEEP DISTURBANCES | Moderate | Inconsistent terms; One Tier 3 study disconfirming elevated presence in early PD | A + | 2 - | 13% | 52% | [13-69%] |
| Sleep quality | | Limited evidence | D | x | - | 16% | - |
| Insomnia | - | Strong evidence for presence in early PD <3YSD | В | 3 | 22% | 23% | [5-59%] |
| Trouble falling asleep | - | Limited evidence | D | x | 2% | - | - |
| Trouble staying asleep | - | No issues | С | × | 7% | 41% | - |
| Early morning awakening | UA | No evidence in early PD; One Tier 1 study disconfirming presence in early PD <3 YSD | X - | × | - | - | - |
| Sleep duration and efficiency | UA | One Tier 3 study disconfirming; Unclear terminology; Needs definitions | x | х - | - | - | - |
| Sleep walking | UA | Limited evidence | D | × | - | 5% | - |
| RSBD | | | | | | | |
| REM Sleep Behavior Disorder | Moderate | May encompass multiple experiences | A + | 3 | 5% | 29% | [11-39%] |
| Vivid dreams | Moderate | Unclear if different from RSBD | В | 3 | 7% | 20% | [7-31%] |
| Unpleasant dreams | Moderate | May or may not be component of RBSD; unclear category | D | х | - | 14% | - |
| DAYTIME SLEEPINESS | Moderate | Unclear what level of sleepiness consistitutes excessive daytime sleepiness | A + | 4 | 8% | 26% | [3-54%] |

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|--------------------------------|----------|--|--------|------------|------------|------------|---------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | lence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| SPEECH CHANGES | - | Concept category | A + | 4 | 14% | 45% | [7-66%] |
| Articulation | Moderate | One Tier 1 study disconfirming presence in early PD <3 YSD | C - | 4 | 6% | 29% | [6-38%] |
| Verbal Fluency | Moderate | Unclear definition of term; May overlap with cognitive word finding | D | x | - | 5% | - |
| VOICE CHANGES | - | Concept category | В | x | 2% | - | - |
| Phonation | UA | Limited evidence; No disconfirming evidence | Х | 4 | - | - | - |
| Monotone (Prosodic impairment) | UA | Limited evidence; No disconfirming evidence | D | x | 6% | 31% | [6-31%] |
| Quiet voice | - | No disconfirming evidence | В | x | 6% | 66% | [2-79%] |
| Voice quality | - | Important to retain per patient panel; Distinct from other voice changes | В | x | 6% | 32% | [6-49%] |

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of C | oncept |
|------------------------------|----------|--|--------|------------|------------|-----------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prev | alence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| MOUTH & THROAT SYMPTOMS | | Proposed concept category | | | | | |
| Saliva control | | Proposed concept | | | | | |
| Drooling | Moderate | One Tier 1 study disconfirming presence in early PD <3 YSD | В - | 2 | - | 30% | [13-49%] |
| Dry mouth | UA | One Tier 1 study disconfirming presence in early PD <3 YSD | C - | x | - | 3% | - |
| Chewing & Swallowing | Moderate | Double barrelled; Unclear if experienced separably by PwP | A + | 2 | - | - | - |
| Chewing | UA | No disconfirming evidence | D | 4 | 5% | 22% | [14-30%] |
| Globus | UA | Sensory perception of obstruction; Not patient oriented | x | 4 | - | 17% | - |
| Dysphagia | Moderate | Diagnostic classification may comprise multiple experiences; Not patient oriented | x | 3 | - | 15% | [7-21%] |
| Impaired swallowing | Moderate | No disconfirming evidence; Overlap with choking | A + | 3 | - | 22% | [1-35%] |
| Choking | Moderate | One Tier 1 study disconfirming presence in early PD <3YSD; Overlap with swallowing | D - | 4 | 9% | 19% | [13-28%] |
| Pain during swallow | UA | Limited evidence; No disconfirming evidence | D | 4 | 1% | 6% | - |
| Esophageal transit time | UA | Not patient oriented | x | х | - | - | - |
| Eating problems NOS | Severe | Unclear definition and use; May comprise multiple experiences | x | x | - | - | - |
| STOMACH SYMPTOMS | | Proposed concept category | | | | | |
| Acid reflux/heartburn | UA | Limited evidence; No disconfirming evidence | х | 4 | - | 7% | - |
| Early fullness (saiety) | Severe | Unclear definition of concept | х | 3 | - | 15% | [5-21%] |
| Abdominal pain/discomfort | UA | Limited evidence; No disconfirming evidence | D | 4 | 1% | 9% | - |
| Nausea & Vomiting | Severe | Double barreled; One Tier 1 study disconfirming in early PD; Measure separately | C - | 4 | 1% | 5% | [2-11%] |
| Bloating/fullness | UA | Limited evidence; No disconfirming evidence | D | 4 | 1% | 15% | - |
| Appetite changes | Severe | May overlap with early saiety/fullness; Two Tier 1 studies disconfirming in early PD | D - | 4 | - | 10% | [5-15%] |
| BOWEL SYMPTOMS | | Proposed concept category | | | | | |
| Constipation | - | Strong evidence all Tiers | A + | 1 | 7% | 29% | [10-46%] |
| Tenesmus | - | Limited evidence; No disconfirming evidence; Not patient oriented | х | 4 | - | 20% | - |
| Straining during BM | Moderate | Limited evidence; No disconfirming evidence; may overlap with constipation | x | 3 | - | 42% | [29-55%] |
| Problems with bowel emptying | | Proposed concept | D | 4 | | 13% | [6-17%] |
| Bowel urgency | Moderate | One Tier 1 study disconfirming presence in early PD <3 YSD | X - | x | - | - | - |
| Bowel incontinence | Severe | Inconsistent and disconfirming evidence in all Tiers for early PD <3YSD | X - | 3 - | - | 5% | [1-7%] |
| Anal sphincter control | UA | Limited evidence; No disconfirming evidence; Not patient oriented | x | 4 | - | 11% | - |

DIGESTIVE DOMAIN (SYMPTOMS)

| Diarrhea | - | Limited evidence; No disconfirming evidence | Х | 4 | - | 4% | - |
|-----------------------|--------|--|---|---|---|-----|----------|
| General GI dysfuntion | Severe | Non-specific; Comprises many diverse symptom experiences | х | 4 | - | 58% | [17-81%] |

SOFT 8. Urinary Domain

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|----------------------|----------|---|--------|------------|------------|------------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | alence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| URINARY DYSFUNCTION | Moderate | Composite concept may include multiple experiences | A + | 3 | 5% | 40% | [17-97%] |
| Urinary frequency | Moderate | Appears to be individually defined; Not clearly defined | D | 4 | 13% | 56% | [26-80%] |
| Urinary urgency | - | Limited evidence; No disconfirming evidence | D | 4 | 2% | 23% | [14-69%] |
| Nocturia | Moderate | One Tier 3 study disconfirming presence in early PD <3 YSD; Not clearly defined | С | 3 - | 14% | 47% | [17-87%] |
| Incomplete voiding | UA | No evidence in early PD <3 YSD | x | x | - | 32% | [17-40%] |
| Urinary incontinence | - | Limited evidence; No disconfirming evidence | С | 4 | 3% | 23% | [2-35%] |
| Urinary infections | UA | No evidence in early PD <3 YSD | х | х | - | - | - |
| Weak urine stream | UA | Limited evidence; No disconfirming evidence | x | 4 | - | 40% | [39-41%] |

Notes. PD= Parkinson's disease; UA=Unable to assess due to limited data; YSD=Years since diagnosis of Parkinson's disease; Tier 1 Grade A+=100%, A=75-99%, B=50-74%, C=25-49%, D=1-24%, X=No studies supporting presence in early PD; Tier 2 & 3 Level 1=75-100%, 2=50-74%, 3=25-49%, 4=1-24%, x=No Tier 2 or 3 studies supporting presence in early PD. Minus sign "-" in Grade or Level indicates presence of disconfirming evidence.

SOFT 9 . Sexual Domain

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|-----------------------------|----------|---|--------|------------|------------|------------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Preva | llence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| SEXUAL DYSFUNCTION | Moderate | Concept category; comprises multiple concepts and experiences | А | 2 | 2% | 18% | [3-62%] |
| Anorgasmia | - | Limited evidence; No disconfirming evidence | x | 4 | - | 35% | [6-62%] |
| Ejaculatory dysfunction | - | Limited evidence; No disconfirming evidence | х | 4 | - | 32% | [25-42%] |
| Erectile dysfunction (Male) | - | Limited evidence; No disconfirming evidence | D | 4 | 1% | 43% | [36-52%] |
| Impaired libido | - | One Tier 2 study disconfirming presence in early PD <3 YSD | Х | 4 - | - | 5% | [1-10%] |
| Vaginal dryness (Female) | - | Limited evidence; No disconfirming evidence | х | 4 | - | 29% | [6-53%] |

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|------------------------------------|----------|--|--------|------------|------------|------------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | alence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| CARDIOVASCULAR SYMPTOMS | | Proposed concept category | х | 4 | - | 28% | - |
| Blood pressure regulation | UA | Limted evidence; no disconfirming evidence | D | x | - | 5% | - |
| Hypotension | Moderate | Thresholds not provided in sources | D | 4 | | | |
| Orthostatic hypotension | Moderate | Contextual variation of hypotension; Not patient oriented term | D | 4 | - | - | - |
| Orthostatic symptoms | Moderate | Presumed symptoms; unclear defintion in sources; Not patient oriented term | x | 4 | - | 18% | [16-19% |
| Hypertension | Moderate | Thresholds not provided in sources; no evidence in early PD <3YSD | x | x | - | - | - |
| Supine hypertension | UA | Contextual variation of hypertension; Not patient oriented term | x | x | - | - | - |
| Nocturnal hypertension | UA | Contextual variation of hypertension; Not patient oriented term | х | x | - | - | - |
| Change in nocturnal BP | UA | Contextual variation of hypertension; Not patient oriented term | х | x | - | - | - |
| Lower extremity swelling | Moderate | | D - | 4 | - | 12% | [9-14%] |
| LIGHTHEADED, DIZZY, FAINTING | | Proposed concept category | | | | | |
| Dizziness | Moderate | May overlap with lightheadedness from patient perspective | В | 4 | 3% | 16% | [13-23%] |
| Lightheadedness | Moderate | May overlap with dizziness from patient perspective | A+ | 3 | 3% | 20% | [3-31%] |
| Lightheadedness with long standing | UA | Contextual variation of lightheadedness | х | 4 | - | 14% | [12-15%] |
| Fainting/Syncope | UA | Limted evidence; no disconfirming evidence | D | 4 | - | 2% | [1-3%] |
| SWEATING/HYPERHIDROSIS | Moderate | One Tier 1 study disconfirming presence in early PD <3 YSD | D - | 3 | 1% | 13% | [3-28%] |
| AUTONOMIC SYMPTOMS NOS | Severe | Comprises many diverse concepts; unclear what is being measured | Х | 4 | - | 71% | - |

CONSENSUS MODEL EARLY PD - DRAFTPage 55SOFT 11. Physical Functioning Domain (Impacts)

| Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|------------------------------|----------|--|--------|------------|------------|------------|----------|
| | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | lence |
| | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| MOBILITY | | Proposed concept category | А | 4 | 31% | 70% | [51-88%] |
| Getting out of bed/chair/car | - | No issues | А | 4 | 3% | 21% | [13-34%] |
| Turning in bed | Moderate | One Tier 1 study disconfirming presence in early PD <3 YSD | C - | 4 | - | 28% | [13-58%] |
| Standing | Moderate | Encompasses getting to standing position and maintaining standing | В | x | 2% | 21% | [16-26%] |
| Kneeling/bending | Moderate | Composite concept encompassing two activities | D | х | - | 3% | - |
| Climbing stairs | - | No issues | В | х | 1% | 17% | [5-25%] |
| Lifting/holding/carrying | Moderate | Composite concept encompassing several activities | В | x | 1% | 23 | [9-42%] |
| Gripping and opening | Moderate | Composite concept; One Tier 1 study disconfirming presence in early PD <3 YSD | В - | x | - | 25% | [8=40%] |
| Handwriting | - | No issues | Α | 4 | 5% | 69% | [51-95%] |
| Using a computer | Moderate | Composite: Includes keyboard and mouse/trackpad use | В | х | 3% | 52% | [34-69%] |
| Using smartphone/tablet | - | No issues | В | x | 1% | 12% | [9-14%] |
| Exercise/sports | Minor | Includes range of activities | В | 4 | 23% | 61% | 50-66%] |
| PHYSICAL COMFORT | | Proposed concept category | С | x | 13% | 38 | - |
| Feeling unwell | - | Limited evidence | D | x | 2% | - | - |
| Difficulty relaxing | - | Limited evidence | D | x | 2% | - | - |
| EFFORT OF LIVING | | Patient panel proposed category to capture increased work of daily living | D | x | 29% | - | - |
| Functional slowness | Minor | Variable terminology including "Longer to do things" | В | x | 16% | 28% | [5-51%] |
| Everything takes more effort | UA | Component of concept category effort of living; limited evidence | с | x | 28% | 41% | - |
| Having to plan around PD | UA | Limited evidence; One Tier 1 study disconfirming presence in early PD <3 YSD | С- | x | - | 15% | [11-19%] |
| SELF-CARE | | Proposed concept category | | | | | |
| Dressing | Minor | Patient panel recommendation to identify specific aspects of dressing | В | 4 | 2% | 30% | [10-41%] |
| Personal hygiene/self-care | Minor | Encompasses range of specific experiences | В | 4 | 3% | 24% | [5-38%] |
| Eating tasks | Minor | Encompasses range of specific experiences | В | 4 | 3% | 48% | [28-71%] |
| SAFETY | | Proposed concept category | | | | | |
| Accidental self-injury | UA | Limited evidence | С | x | 5% | 3% | - |
| Tripping & Falling | Moderate | Double barrelled; Two Tier 2 studies disconfirming presence in early PD <3 YSD | А | 4 - | 5% | 18% | [10-27%] |
| Weight change | Moderate | Unclear best categorical or domain fit for concept | С | 4 | - | 8% | [4-15%] |

Notes. PD= Parkinson's disease; UA=Unable to assess due to limited data; YSD=Years since diagnosis of Parkinson's disease; Tier 1 Grade A+=100%, A=75-99%, B=50-74%, C=25-49%, D=1-24%, X=No studies supporting presence in early PD; Tier 2 & 3 Level 1=75-100%, 2=50-74%, 3=25-49%, 4=1-24%, x=No Tier 2 or 3 studies supporting presence in early PD. Minus sign "-" in Grade or Level indicates presence of disconfirming evidence.

1/23/24

CONSENSUS MODEL EARLY PD - DRAFTPage 56SOFT 12. Psychosocial Functioning Domain (Impacts)

| Energy Explanation The J & The J & Structure Prevalues INDERVICACE - Prevant panel proportion Integration Regret View Prevalues Preva | Category/Concept | | Coherence in Measurement & Classification | Adequa | cy of Data | Releva | ance of Co | oncept |
|--|------------------------------|----------|--|--------|------------|------------|------------|----------|
| INDERNOUTE - Patient panel orsposed concect catagory B x 224% 13% - Cooling/meal preparation - important aspect of indegence per select panel B x 24 33% 123.43 - Shopping - important aspect of indegence per select panel B x 28 - <td< th=""><th></th><th></th><th></th><th>Tier 1</th><th>Tier 2 & 3</th><th>Bothersome</th><th>Prevo</th><th>lence</th></td<> | | | | Tier 1 | Tier 2 & 3 | Bothersome | Prevo | lence |
| Cooking/mail preparationimportant agreed indepance per patient panelBx2%2%2%13-283Shoppingimportant agreed in indepance per patient panel; limited rearchDx2%39%324 333Housevert/home maintenanceimportant agreed in indepance per patient panel; limited rearchBx2%39%324 333SUL-CONCEPTMinorConcept category May compilier multiple agreets or specific constitutesBx11%35%635%60%126 72%Embargamment/sult-constituteMinorMay avorebra with concept or signingBx11%436 331636126 72%Solf officiantMinorMay avorebra with concept or signingBx11%63%6126 72%Solf officiantNinorMay avorebra with concept or signing accel accels of paratived ability to manageBx11%63%61175%Solf officiantUALimited reaschCx886-1175%1175%Solf officiantUALimited reaschCx28%65%-1175%1175%Solf or signingUALimited reaschCx28%65%1175%Solf or signingMinorUALimited reaschCx28%65%Solf or signingMinorVALimited reaschDx7%6COPINDMinorMay exitigo with on | | Concerns | Explanation | Grade | Level | mean % | mean % | [Range] |
| Shapping Housework/home maintenance-Important aspect of indepence are patient panel; includes gardeningB×27%53.4.3%]Trave/Adving-Important aspect of indepence are patient panel; includes gardeningB×26%106.5538]Trave/Adving-Important aspect of indepence are patient panel; includes gardeningB×105%005%Enhanssment/Self consciousMinorMay have overlap with concept of stigmaB×115%125.72%Enhanssment/Self consciousMinorMay have overlap with concept of stigmaB×115%125.72%Self-enling signatizedMinorMay have overlap with concept of stigmaB×125.72%125.72%Self-enling signatizedMinorMay have overlap with concept of stigmaB×125.72%112.5%Self-enling signatizedMinorMay have overlap with concept on spectra segary. Nancempting saveral aspects of pacewell ability to manageB×125.72%112.5%Sense of helplessnessUALinited researchC×28%015%-112.5%Uning with uncerta nityUALinited researchC×28%015%-112.5%Sense of helplessnessMinorMay encompasa alferent specific experiencesB×28%015%-112.5%Uning with uncerta nityUALinited researchC×28%015%-112.5%112.5%112.5%112.5%112.5%112.5% </td <td>INDEPENDENCE</td> <td>-</td> <td>Patient panel proposed concept category</td> <td>В</td> <td>x</td> <td>24%</td> <td>13%</td> <td>-</td> | INDEPENDENCE | - | Patient panel proposed concept category | В | x | 24% | 13% | - |
| Housever, Minore maintenance-important aspect of indepence per patient panelB×2783954132-4391Treevel, MinorMinorConcept Calgory, May comprise multiple adjects or specific experiencesB×405518-5391SELF-CONCEPTMinorConcept Calgory, May comprise multiple adjects or specific experiencesB×405518-5391Enthalassement/Leff-ConsciousMinorMay have overlap with embarassment/Leff-Conscious; Limited researchC×425543-6391Eaeling AtignaturedMinorMay have overlap with embarassment/Leff-Conscious; Limited researchC×425543-6391Self-ConsciousLimited researchC×425543-639111-2531Self-ConsciousLimited researchC×4256415511-2531Sense of holescenesLimited researchC×4256415511-2531Ling with uncertaintyLiuLimited researchC×4256415511-2531Ling with uncertaintyLiuLinited researchC×4256415511-2531Ling with uncertaintyLiuLinited researchLiuC×415511-2531Ling of the futureMinorMay encompas different specific experiences definitions neededA×425642556Ling of the futureLinited researchLinited researchC×415512-5513Leo of the futureMinorMay encompas different spec | Cooking/meal preparation | - | Important aspect of indepence per patient panel | В | x | 2% | 29% | [13-28%] |
| Travel/thingimportant aspect of indepence per patient andBimportant aspect of indepence per patient pandBimportant aspect of indepence per patient pandImportant aspect of participantImportant indepence per patient participantImportantImp | Shopping | - | Important aspect of indepence per patient panel; Limited research | D | x | 2% | - | - |
| SELF-CONCPT Minor Concept Lategory, May comprise multiple aspects or seeffic experiences B X 35% 44% [26-228] Imbarassment/Xelf conscious Minor May have overlap with enbarassment/Xelf-conscious Limiter research C X 22% 44% - Self-efficacy Proposed concept encompasing several aspects of perceived ability to manage B X - | Housework/home maintenance | - | Important aspect of indepence per patient panel; Includes gardening | В | x | 2% | 39% | [32-43%] |
| SLEF_CONCEPTMinorConcept category, May comprise multiple aspects or specific experiencesBX33%49%(26 723)Embarassment/def_consciousMay have overlaw with concept of atigmaBX11%53%(14 633)Self-efficacyMinorMay have overlaw with embarassment/def_conscious timited researchCCX226%0.5%11225%Self-efficacyUALimited researchCCX28%65%11225%11225%Sense of helpleanessUALimited researchCCX28%29%11225%COPINGMinorConcept category, May comprise multiple aspects or specific experiencesBX12%128%COPINGMinorConcept category, May comprise multiple aspects or specific experiencesBX28%91%1225%Lining with uncertaintyUALimited researchIndie researchCOX29%13%125%FearMinorMay encompasitifier aspecific experiences definitions neededCX91%125%125%Fear of the futureMinorMay encompasitifier aspecific experiences definitions neededCX91%125%125%AvoidanceMoleatMay encompasitifier aspecific experiencesBX11%126%125%125%Fear of the futureMinorMay encompasitifier aspecific experiencesBX11%126%126%126%126%126%126%126%126%126% <td></td> <td>-</td> <td></td> <td></td> <td></td> <td>-</td> <td>40%</td> <td>[18-53%]</td> | | - | | | | - | 40% | [18-53%] |
| Feeling signatizedMinorMay have overlap with embarassmet/self-conscious Limited researchCx22%44%Self-efficacyProposed concept encompassing several aspects of preceived ability to manageBxSelf confidenceUALimited researchCx8%65%11-25%Sense of helplessnessUALimited researchCx22%91%11-25%COPINGMinorConcept category, May comprise multiple aspects or specific cognitionsBx22%91%11-25%Living with uncertaintyUALimited researchDx29%18%(11-25%)Procupation with diseaseModeratLimited researchDx9%41%(23-5%)FearMinorMay overlap with fear of futureDX7%5%11-25%Fear of fullingMinorMay overlap with fear of futureDX9%46%(27-5%)Fear of fullingMinorMay overlap with fear of futureDX10%(27-5%)AvoidanceModerateUnclear in reference to what/ definitions neededCX10%25%Anonyance/botheredModerateMay overlap with Anonyance/bothered; definitions neededDX10%27%11-25%Anonyance/botheredModerateMay overlap with Anonyance/bothered; definitions neededBX10%12%12%Prostration/AngerModerateMay overlap with Anonyance/bothered; d | | | | | | | 49% | [26-72%] |
| Self-difficacyProposed concept encompassing several aspects of perceived ability of manageRefRe | Embarassment/self-conscious | Minor | May have overlap with concept of stigma | В | x | 11% | 53% | [43-63%] |
| Self-confidenceUALimited researchC×8%65%-Sense of helplessnessUALimited researchCX-18%[11-253]Sense PD limits what you can doUALimited researchCX28%91%-COPINGMinorConcept category, May comprise multiple aspects or specific experiencesBX29%18%[11-253]COPINGMinorConcept category, May comprise multiple aspects or specific experiencesBX29%18%[11-253]Living with uncertaintyVALimited researchDX-50%-Preoccupation with diseaseModerateLimited researchDX9%46%[27-598]Fear of fallingMinorMay encompass different specific experiences, definitions neededA9%46%[27-598]AvoidanceModerateUncelar in reference to what definitions neededCX11%46%[27-598]Anoyance/botheredModerateMay everlap with frustration/anger; definitions neededDX11%46%[20-27]%Concealing diagnasisUALimited research: patient panel freomendation to include positive impactsDX6%24%[20-27]%Stress/distressModerateMay overlap with Annoyance/bothered; definitions neededBX9%23%[20-27]%Furstration/AngerModerateMay overlap with Annoyance/bothered; definitions neededBX9%< | Feeling stigmatized | Minor | May have overlap with embarassment/self-conscious; Limited research | С | x | 22% | 44% | - |
| Sense of helplesnessUALimited researchCx1.11 | Self-efficacy | | Proposed concept encompassing several aspects of perceived ability to manage | В | x | - | - | - |
| Sense PD implementationLALinke LearningLALinke LearningLINKe LearningLINKe LearningLALINKe LearningLALINKe LearningLINKe LearningL | Self-confidence | UA | Limited research | С | x | 8% | 65% | - |
| COPINGMinorConcept category; May comprise multiple aspects or specific experiencesBx29%18%[11-25%]Living with uncertaintyUALimited researchDx-50%-Preoccupation with diseaseModerateLimited research: Unclear what constitutes preoccupation; definitions neededCx-41%[23-59%]FearMinorMay ocertap with fear of futureDx7%Fear of fulingMinorMay overlap with fear of futureDx7%Fear of the futureMinorMay overlap with fear of fallingBx11%46%[27-59%]AvoidanceModerateUnclear in reference to what; definitions neededCxDenialMinorOne Tier 1 study disconfirming presence in early PD-3YSDD-x-34%-Concealing diagnoisUALimited researchImited nesserchEBx19%Frustration/AngerModerateMay overlap with Annoyance/bothered; definitions neededDx-66%24%[20-27%]Stress/distressModerateMay overlap with Annoyance/bothered; definitions neededBx9%35%-Fustration/AngerModerateMay overlap with Annoyance/bothered; definitions neededBx9%35%-Stress/distressModerateModerateMay overlap with Annoyance/bothered; definitions needed | Sense of helplessness | UA | Limited research | с | x | - | 18% | [11-25%] |
| COPINGMinorConcept category: May comprise multiple aspects or specific experiencesBx29%18%[11-25%]Living with uncertaintyUALimited research: Unclear what constitutes proccupation; definitions neededDx-50%-Preoccupation with diseaseMinorMay encompass different specific experiences; definitions neededAX9%646%[27-59%]Feor of fallingMinorMay overlap with fear of futureDX7%Feor of fallingMinorMay overlap with fear of fallingBX11%466%[27-59%]AvoidanceModeraUnclear: in efference to what; definitions neededCXDenialMinorOne Ter 1 study disconfirming presence in early PO 3YSDDX12%61-17%Annoyance/botheredModeraModeraMoretap with Frustration/anger; definitions neededDX19%20-27%]Frustration/AngerModeraModeraMay overlap with Annoyance/bothered; definitions neededDX0Frustration/AngerModeraModeraMay overlap with Annoyance/bothered; definitions neededBX9%210-27%]-Frustration/AngerModeraModeraMay overlap with Annoyance/bothered; definitions neededBX9%210-27%]-Frustration/AngerModeraModeraMay overlap with Annoyance/bothered; definitions neededDX16%12-4%] | | | | | | | | - |
| Procupation with diseaseModerateLimited research: Unclear what constitutes preoccupation; definitions neededCA141%[23-59%]FearMinorMay encompass different specific experiences; definitions neededAX9%46%[27-59%]Fear of the futureMinorMay overlap with fear of fulureBX11%46%[27-59%]AvoidanceModerateUnclear in reference to what; definitions neededCX11%46%[27-59%]DenialMinorOne Tier 1 study disconfirming presence in early PD<3YSD | | | | | | | | |
| Fear of fallingMinorMay encompass different specific experiences; definitions neededAX9%46%(27-59%)Fear of fallingMinorMay overlap with fear of futureDX7%Fear of the futureMinorMay overlap with fear of fallingBX11%46%(27-59%)AvoidanceModeratUnclear in reference to what, definitions neededCX11%46%(27-59%)DenialMinorOne Tier 1 study disconfirming presence in early PD<3YSD | Living with uncertainty | UA | Limited research | D | x | - | 50% | - |
| Fear of fallingMinorMay overlap with fear of futureDX7%-Fear of the futureMinorMay overlap with fear of fallingBX11%46%[27-59%]AvoidanceModeratUnclear in reference to what; definitions neededCX112%[6-17%]DenialMinorOne Tier 1 study disconfirming presence in early PD<3YSD | Preoccupation with disease | Moderate | Limited research: Unclear what constitutes preoccupation; definitions needed | С | x | - | 41% | [23-59%] |
| Fear of the futureMinorMay overlap with fear of fallingBX11%46%[27-59%]AvoidanceModerateUnclear in reference to what; definitions neededCX-12%[6-17%]DenialMinorOne Tier 1 study disconfirming presence in early PD<3YSD | Fear | Minor | May encompass different specific experiences; definitions needed | А | x | 9% | 46% | [27-59%] |
| AvoidanceModerateUnclear in reference to what; definitions neededCx12%[6-17%]DenialMinorOne Tier 1 study disconfirming presence in early PD <3 YSD | Fear of falling | Minor | May overlap with fear of future | D | x | 7% | - | - |
| NotesticationMinorOne Tier 1 study disconfirming presence in early PD <3 YSDDX-34%-DenialUALimited researchDX-19% </td <td>Fear of the future</td> <td>Minor</td> <td>May overlap with fear of falling</td> <td>В</td> <td>x</td> <td>11%</td> <td>46%</td> <td>[27-59%]</td> | Fear of the future | Minor | May overlap with fear of falling | В | x | 11% | 46% | [27-59%] |
| Concealing diagnosisUALimited researchDx-19%-Annoyance/botheredModerateModerateMay overlap with Frustration/anger; definitions neededDx6%24%[20-27%]Frustration/AngerModerateModerateMay overlap with Annoyance/bothered; definitions neededBx6%24%[20-27%]Stress/distressModerateMay overlap with Annoyance/bothered; definitions neededBx9%27%[14-44%]Finding ways to compensateUALimited research; Patient panel recommendation to include positive impactsDx-47%-Positive changes to take controlUALimited research; Patient panel recommendation to include positive impactsDx19%INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDx19%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDx19%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDx9%33%[19-75%]CommunicationModerateMay include dwitten or spoken; Needs definitionAX9%33%[19-75%] | Avoidance | Moderate | Unclear in reference to what; definitions needed | С | x | - | 12% | [6-17%] |
| Annoyance/botheredModerateMay overlap with Frustration/anger; definitions neededDx669%-Frustration/AngerModerateMay overlap with Annoyance/bothered; definitions neededBx6%24%[20-27%]Stress/distressModerateMay overlap with Annoyance/bothered; definitions neededBx9%27%[14-44%]Finding ways to compensateUALimited research; Patient panel recommendation to include positive impactsDx-53%-Positive changes to take controlUALimited research; Patient panel recommendation to include positive impactsDx19%INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDx19%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDx9%11%[30-66%]Others perceptions/reactionsModerateMay included written or spoken; Needs definitionAX9%33%[30-66%]CommunicationModerateMay included written or spoken; Needs definitionAX9%33%[30-75%] | Denial | Minor | One Tier 1 study disconfirming presence in early PD <3 YSD | D - | x | - | 34% | - |
| Frustration/AngerModerateMay overlap with Annoyance/bothered; definitions neededBx6%24%[20-27%]Stress/distressModerateMay overlap with Annoyance/bothered; definitions neededBx9%27%[14-44%]Finding ways to compensateUALimited research; Patient panel recommendation to include positive impactsDx-53%-Positive changes to take controlUALimited research; Patient panel recommendation to include positive impactsDx19%47%-INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDx19%Relationships with othersMinorVariably includes family, friends, co-workersBx9%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDXCommunicationModerateMay included written or spoken; Needs definitionAX9%33%[19-75%] | Concealing diagnosis | UA | Limited research | D | x | - | 19% | - |
| Stress/distressModerate | Annoyance/bothered | Moderate | May overlap with Frustration/anger; definitions needed | D | x | - | 69% | - |
| Finding ways to compensateUALimited research; Patient panel recommendation to include positive impactsDx-53%-Positive changes to take controlUALimited research; Patient panel recommendation to include positive impactsDx-47%-INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDx19%Relationships with othersMinorVariably includes family, friends, co-workersBx9%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDx9%39%[19-75%] | Frustration/Anger | Moderate | May overlap with Annoyance/bothered; definitions needed | В | x | 6% | 24% | [20-27%] |
| Positive changes to take controlUALimited research; Patient panel recommendation to include positive impactsDX-47%-INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDX19%Relationships with othersMinorVariably includes family, friends, co-workersBX9%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDX-11%-CommunicationModerateMay included written or spoken; Needs definitionAX9%39%[19-75%] | Stress/distress | Moderate | May overlap with Annoyance/bothered; definitions needed | В | x | 9% | 27% | [14-44%] |
| INTERPERSONAL INTERACTIONS - Patient panel proposed concept category D X 19% - Relationships with others Minor Variably includes family, friends, co-workers B X 9% 53% [30-66%] Others perceptions/reactions Severe Ambigous concept; Needs definition D X - 11% - Communication Moderate May included written or spoken; Needs definition A X 9% 39% [19-75%] | Finding ways to compensate | UA | Limited research; Patient panel recommendation to include positive impacts | D | x | - | 53% | - |
| INTERPERSONAL INTERACTIONS-Patient panel proposed concept categoryDx19%Relationships with othersMinorVariably includes family, friends, co-workersBX9%53%[30-66%]Others perceptions/reactionsSevereAmbigous concept; Needs definitionDX-11%-CommunicationModerationModerationAX9%39%[19-75%] | | | | | | - | | - |
| Others perceptions/reactionsSevereAmbigous concept; Needs definitionDx-11%CommunicationModerateMay included written or spoken; Needs definitionAX9%39%[19-75%] | | - | | | | | - | - |
| Communication Moderate May included written or spoken; Needs definition A x 9% 39% [19-75%] | Relationships with others | Minor | Variably includes family, friends, co-workers | В | x | 9% | 53% | [30-66%] |
| | Others perceptions/reactions | Severe | Ambigous concept; Needs definition | D | x | - | 11% | - |
| Loneliness/isolation - No concerns A x 1% 22% [16-31%] | Communication | Moderate | May included written or spoken; Needs definition | А | x | 9% | 39% | [19-75%] |
| | Loneliness/isolation | - | No concerns | А | x | 1% | 22% | [16-31%] |

1/23/24

PSYCHOSOCIAL FUNCTIONING DOMAIN (IMPACTS)

| | · · · · · · · · · · · · · · · · · · · | | | | | | |
|--------------------------------|---------------------------------------|--|-----|---|-----|-----|----------|
| ROLES & RESPONSIBILITIES | į | Patient panel proposed concept category | | | | | |
| Taking care of family | UA | Limited research; No disconfirming evidence | С | x | 2% | 3% | - |
| Taking care of pets | UA | Limited research; No disconfirming evidence | С | x | 1% | 3% | - |
| Job/profession | - | No disconfirming evidence | В | x | 11% | 54% | [40-72%] |
| Financial impact | Moderate | One Tier 1 study disconfiming presence in early PD | D - | x | - | 3% | - |
| IMPORTANT ACTIVITIES | | Patient panel proposed concept category | | | | | |
| Pleasurable activities | Moderate | Very limited research; may overlap with other concepts in category | D | x | 19% | - | - |
| Loss of things you enjoy | Moderate | Very limited research; may overlap with other concepts in category | D | x | 14% | - | - |
| Social life | UA | Very limited research | D | x | 17% | - | - |
| Playing an instrument | UA | Limited research; may overlap with other concepts in category | с | x | 2% | 13% | - |
| Spiritual/Religious activities | UA | Very limited research | D | x | - | 9% | - |
| Hobbies & Liesure | Moderate | May overlap with other concepts in category | А | 4 | 2% | 47% | [34-86%] |

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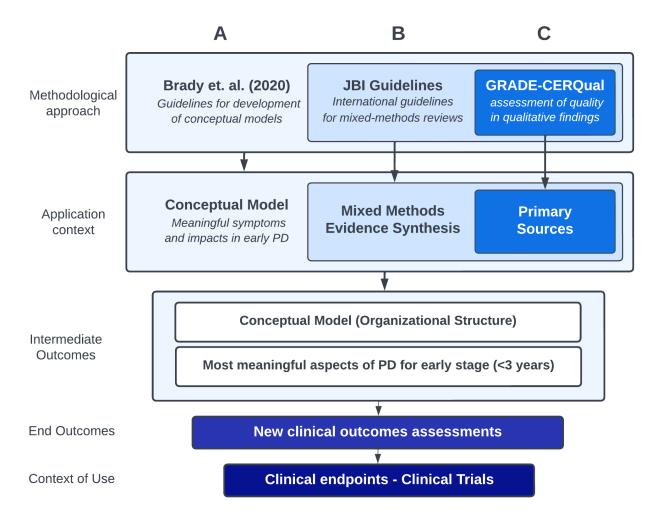


Figure 1. Inductive approach to a conceptual model of early Parkinson's that can support development of meaningful outcome measures for clinical trials

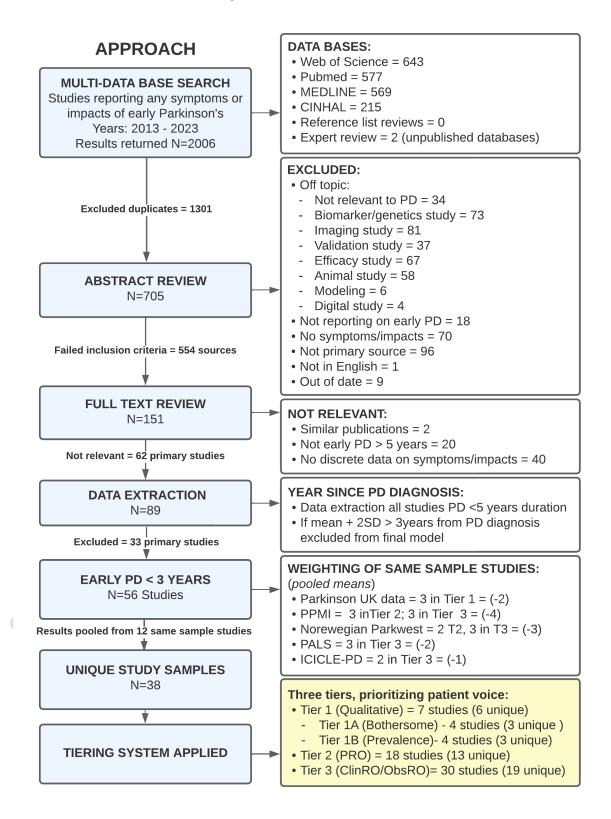
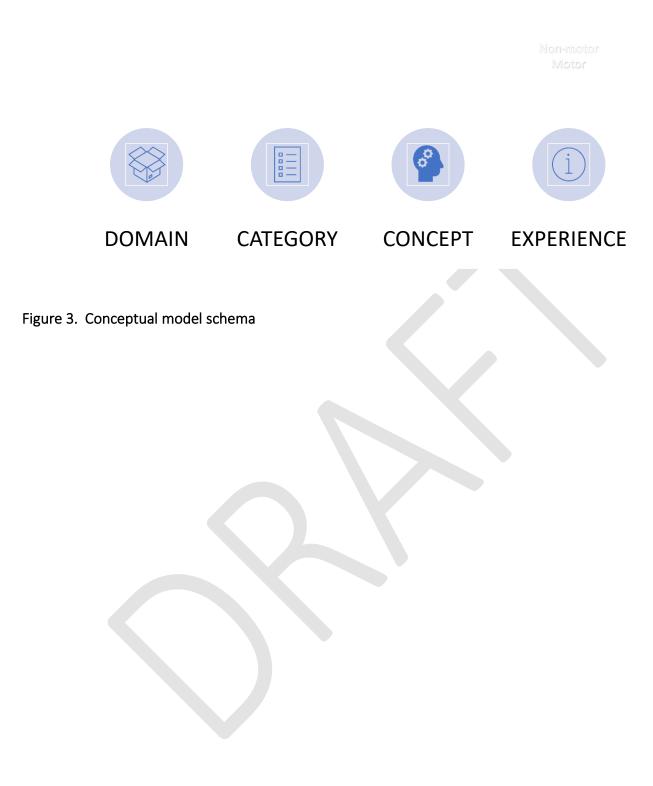


Figure 2. Flowchart for identification and screening of sources included in model



Page 61 Online Supplements

Supplement A. Multi-database search strategy

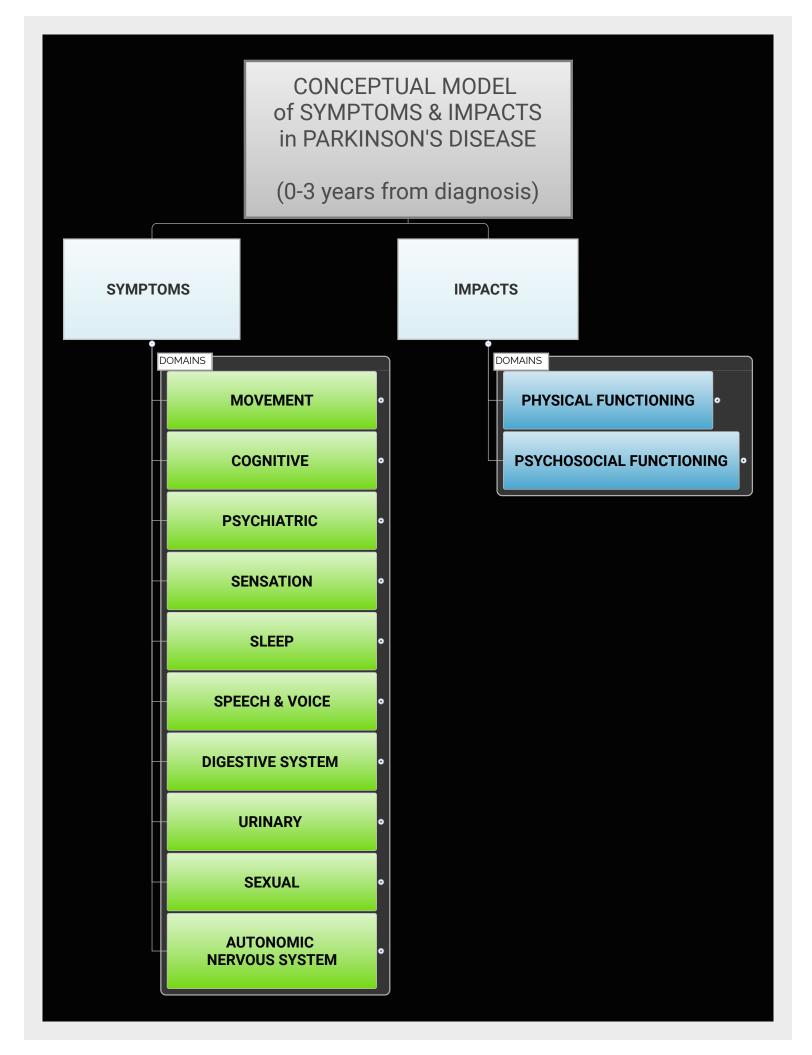
| | Search terms | Date | Hits | Duplicates | Unique |
|---|--|----------|------|------------|---|
| | SEARCH STRATEGY 1: Symptoms & Impacts in early PD | | | | |
| Web of Science | 1. "early parkinson*" (Title) OR "early parkinson*" (Abstract) | 4/4/2023 | 595 | - | 595 |
| | 2. "early PD*" (Title) OR "early PD*" (Abstract) | | | | |
| | 3. #2 OR #1 | | | | |
| | 4. ((AB=(symptom*)) OR AB=(impact*)) AND #3 | | | | |
| | Filtered: within 10 years (2013—2023) | | | | |
| PubMed | (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) AND | 4/4/2023 | 551 | 497 | 54 |
| | ((symptom*[Title/Abstract]) OR (impact*[Title/Abstract])) | | | | |
| | Filtered: within 10 years (2013-2023) | | | | |
| MEDLINE/OVID | 1. ("early parkinson*" or "early parkinson*").ab. | 4/4/2023 | 546 | 540 | 6 |
| | 2. ("early PD" or "early PD").ab. | | | | |
| | 3. ("early parkinson*" or "early parkinson*").ti. | | | | |
| | 4. ("early PD" or "early PD").ti. | | | | |
| | 5. (symptom* or symptom*).ti. | | | | |
| | 6. (impact* or impact*).ti. | | | | |
| | 7. (symptom* or symptom*).ab. | | | | |
| | 8. (impact* or impact*).ab. | | | | |
| | 9. 7 or 8 | | | | |
| | 10. 5 or 6 | | | | |
| | 11. 3 or 4 | | | | |
| | 12. 1 or 2 | | | | |
| | 12. 10 2 13. 11 or 12 | | | | |
| | 13. 11 01 12 14. 9 or 10 | | | | |
| | | | | | |
| | 15. 13 and 14 | | | | |
| | Filtered: within 10 years (2013–2023) | | | | - |
| EBSCO/CINHAL | 1. TI "early parkinson*" OR AB "early parkinson*" | 4/4/2023 | 209 | 209 | 0 |
| | 2. TI "early PD" OR AB "early PD" | | | | |
| | 3. 1 OR 2 | | | | |
| | 4. TI impact* OR AB impact* | | | | |
| | 5. TI symptom* OR AB symptom* | | | | |
| | 6. 4 OR 5 | | | | |
| | 7. 3 AND 6 | | | | |
| | 8. (PY>2012) AND 7 | | | | |
| | | | | | |
| | SEARCH STRATEGY 2 – Qualitative in early PD | | | | |
| Web of Science | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual | 5/4/2023 | 48 | 10 | 38 |
| Web of Science | | 5/4/2023 | 48 | 10 | 38 |
| Web of Science | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(ilness experience)) OR | 5/4/2023 | 48 | 10 | 38 (4 |
| Web of Science | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual | 5/4/2023 | 48 | 10 | (4 |
| | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) | | | | (4 relevant) |
| | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual | 5/4/2023 | 48 | 10 | (4 |
| | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- | | | | (4 <i>relevant</i>) 10 |
| | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness | | | | (4 <u>relevant)</u> 10 (2 |
| Web of Science PubMed | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR | | | | (4 <u>relevant)</u> 10 (2 |
| | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early | | | | (4 <u>relevant)</u> 10 (2 |
| PubMed | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) | 5/4/2023 | 26 | 16 | (4 relevant) 10 (2 relevant) |
| PubMed | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: | | | | (4 <u>relevant)</u> 10 (2 |
| PubMed | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) (((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: | 5/4/2023 | 26 | 16 | (4 relevant) 10 (2 relevant) |
| PubMed | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: | 5/4/2023 | 26 | 16 | (4 relevant) 10 (2 relevant) |
| PubMed MEDLINE/OVID | ((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual</pre> | 5/4/2023 | 26 | 16 | (4 relevant) 10 (2 relevant) |
| PubMed | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience")</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
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| PubMed MEDLINE/OVID | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience")</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID EBSCO/CINHAL | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience") SEARCH STRATEGY 3</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID EBSCO/CINHAL | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("liness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience") SEARCH STRATEGY 3 Sources identified from reference lists in systematic and scoping reviews on</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID EBSCO/CINHAL Reference lists | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience") SEARCH STRATEGY 3 Sources identified from reference lists in systematic and scoping reviews on symptoms or impacts of early PD.</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID EBSCO/CINHAL Reference lists | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) AND (("early PD"[Title/Abstract])) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience") SEARCH STRATEGY 3 Sources identified from reference lists in systematic and scoping reviews on symptoms or impacts of early PD. SEARCH STRATEGY 4 Ahead of press and prepublication.</pre> | 5/4/2023 | 26 | 16 23 | (4 relevant) 10 (2 relevant) 0 |
| PubMed MEDLINE/OVID EBSCO/CINHAL | <pre>((((((AB=(qualitative)) OR AB=(conceptual model)) OR AB=(conceptual framework)) OR AB=(lived experience)) OR AB=(illness experience)) OR AB=(phenomena)) OR AB=(phenomenon)) AND ((AB=("early PD")) OR AB=("early Parkinson*")) ((((((("conceptual model"[Title/Abstract]) OR ("conceptual framework"[Title/Abstract])) OR (phenomena[Title/Abstract])) OR ("lived- experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR ("illness experience"[Title/Abstract])) OR ("lived experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("illness-experience"[Title/Abstract])) OR (qualitative[Title/Abstract])) OR ("early PD"[Title/Abstract]) OR ("early Parkinson*"[Title/Abstract])) ((ab: early w PD) or (ab: early w Parkinson*)) and (ab: qualitative or ab: phenomena) or ((ab: conceptual and ab: model)) or (((ab: lived and ab: experience)) or ((ab: illness and ab: experience)) or ((ab: conceptual and ab: framework))) (AB "early PD" OR AB "early Parkinson") AND (AB qualitative OR AB "conceptual model" OR AB "conceptual framework" OR AB phenomena OR AB "lived experience" OR AB "illness experience") SEARCH STRATEGY 3 Sources identified from reference lists in systematic and scoping reviews on symptoms or impacts of early PD.</pre> | 5/4/2023 | 26 | 16 23 | (4 <u>relevant</u>) 10 (2 relevant) 0 |

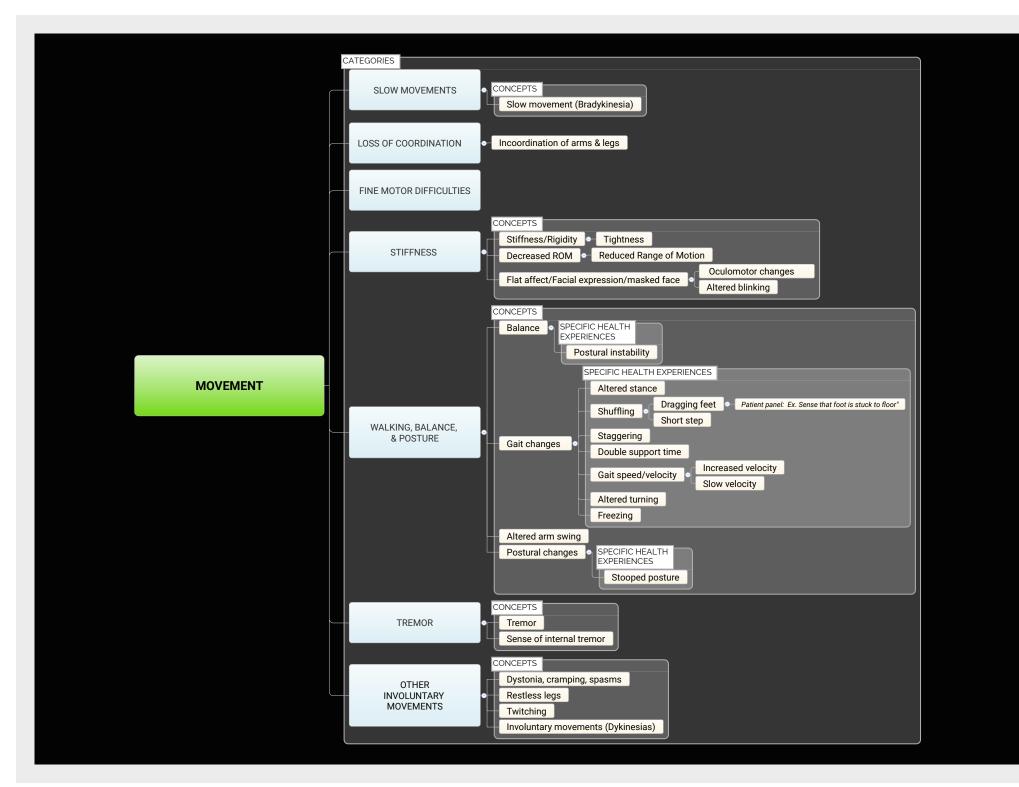
Page 62

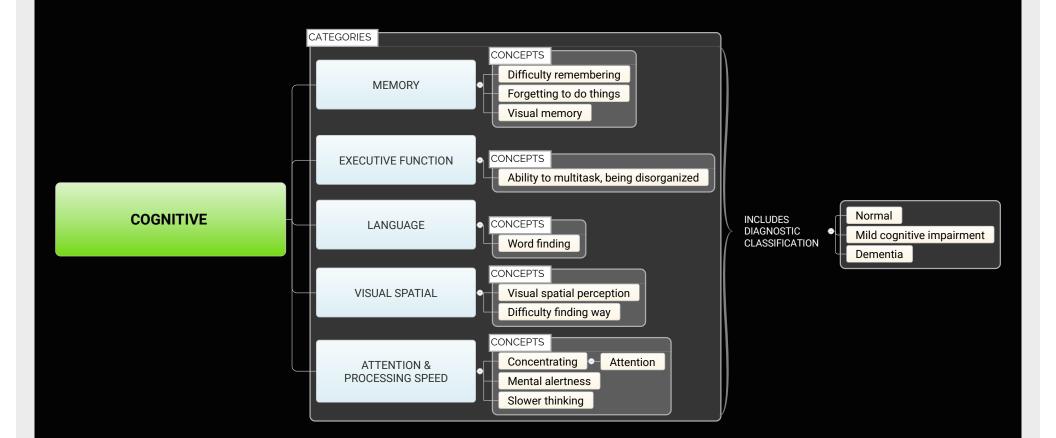
Supplement B. Supporting data files

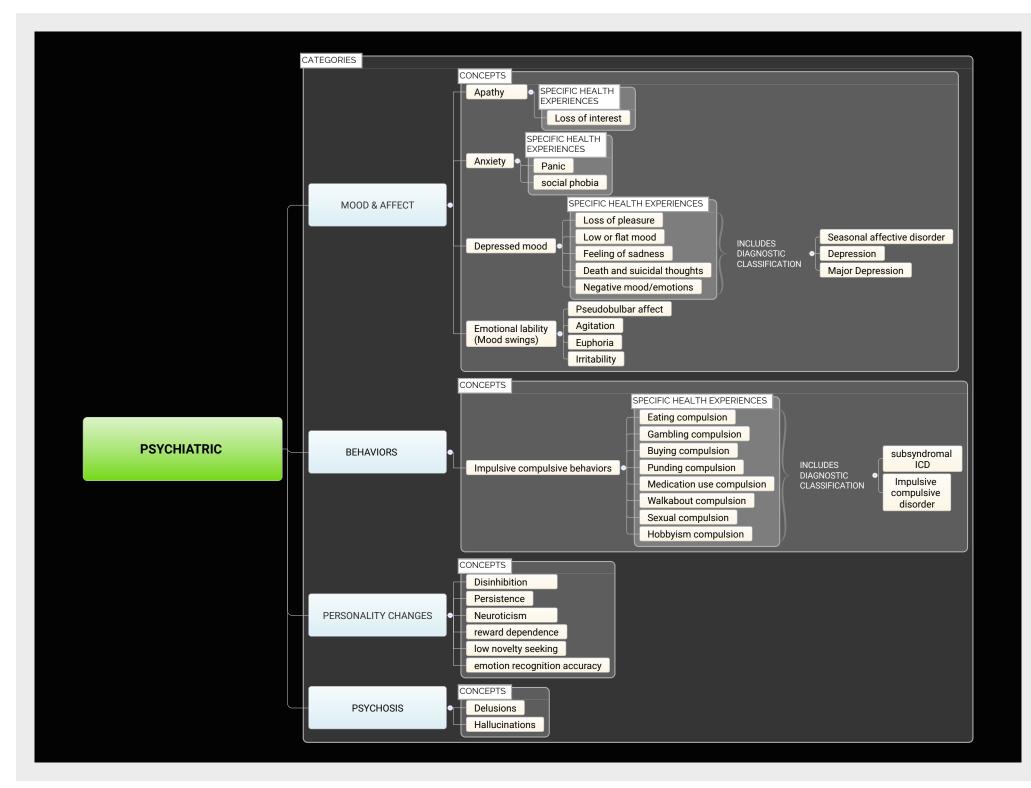
See attached XL file with data for all sources by Tier and supporting metrics.

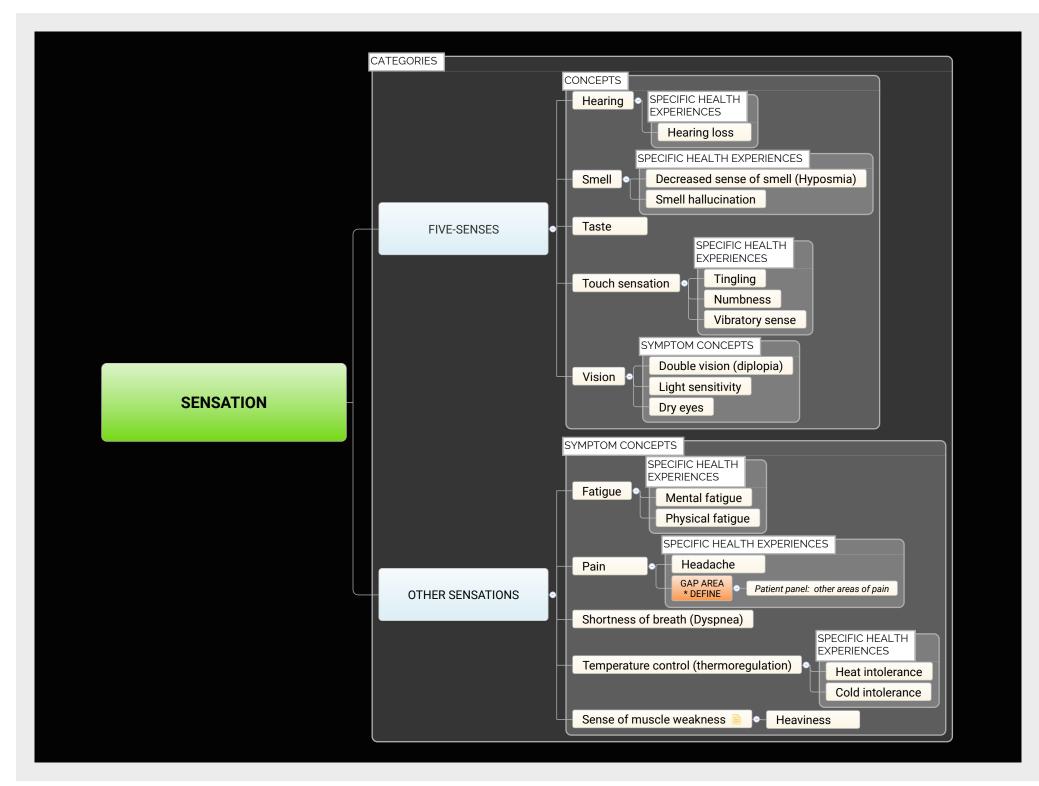
See attached PDF files with Xmind Maps for each domain section.

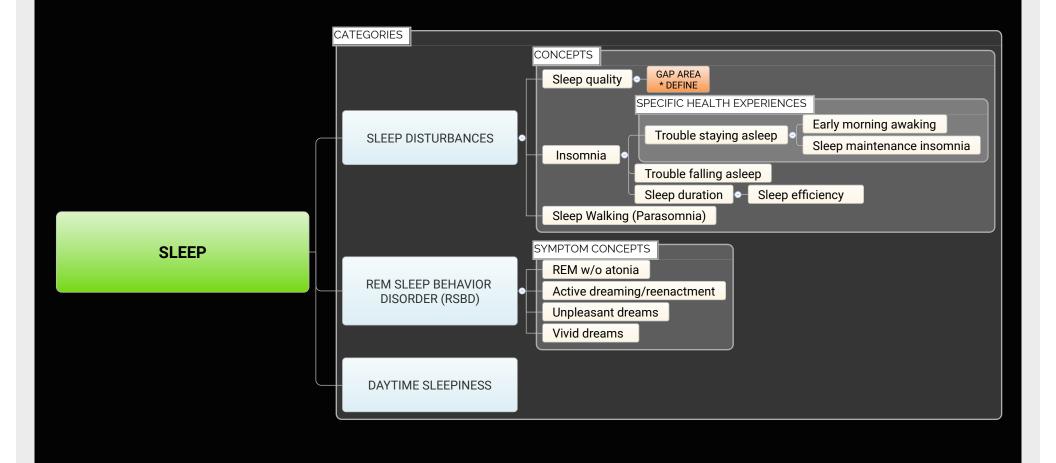


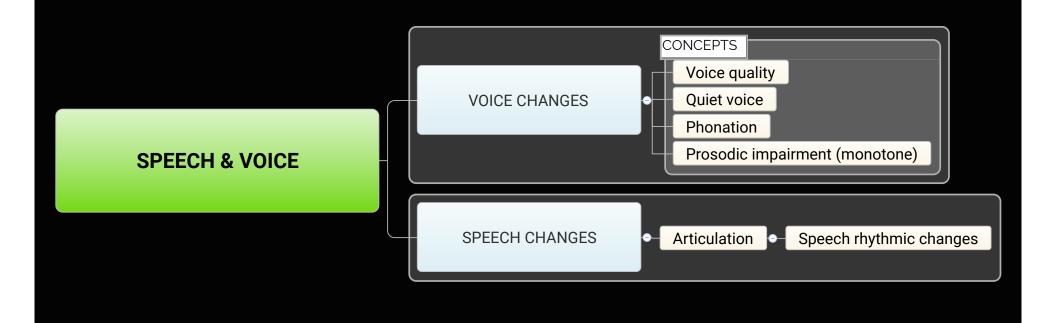


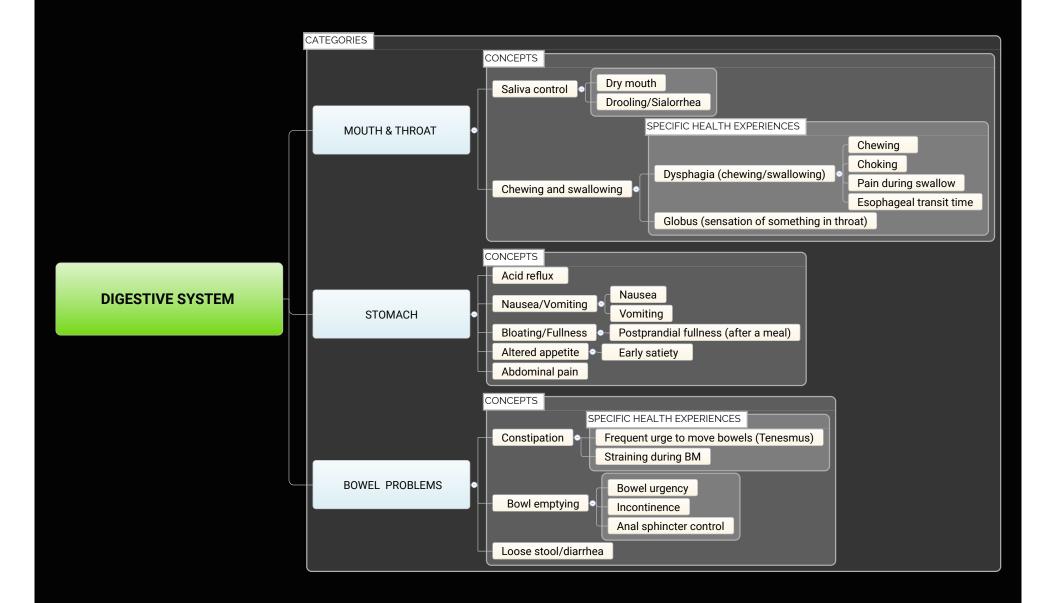


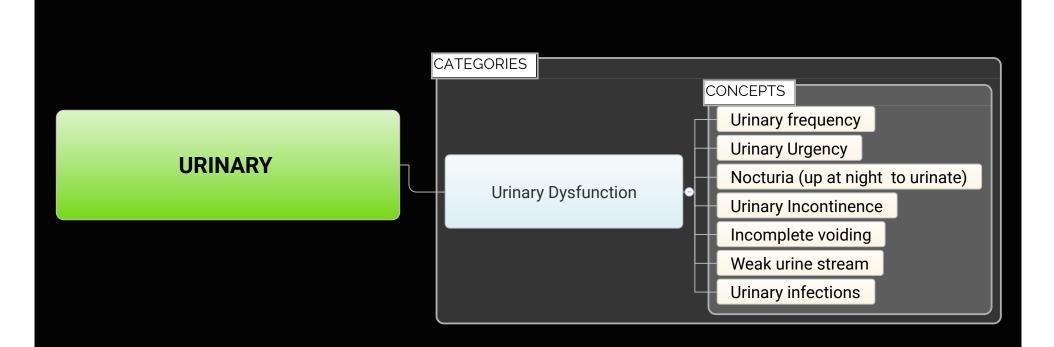




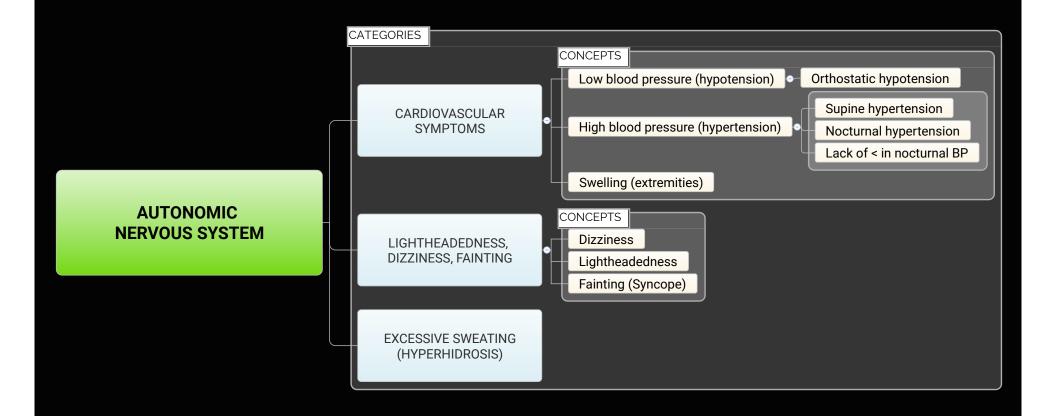


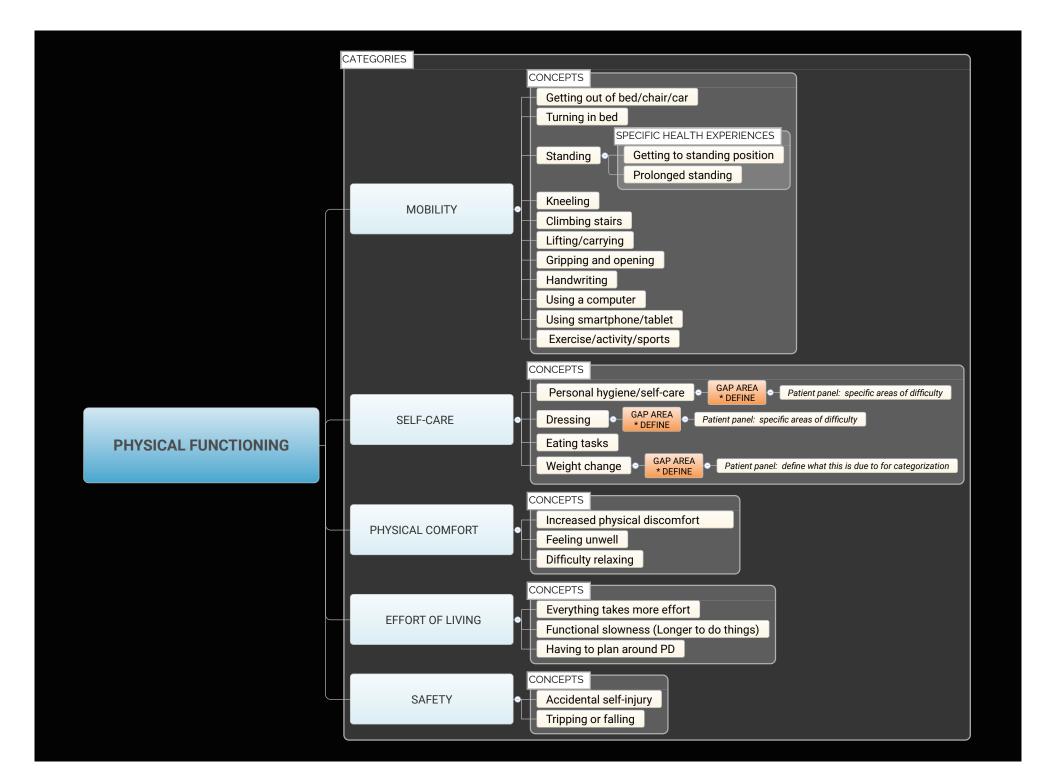


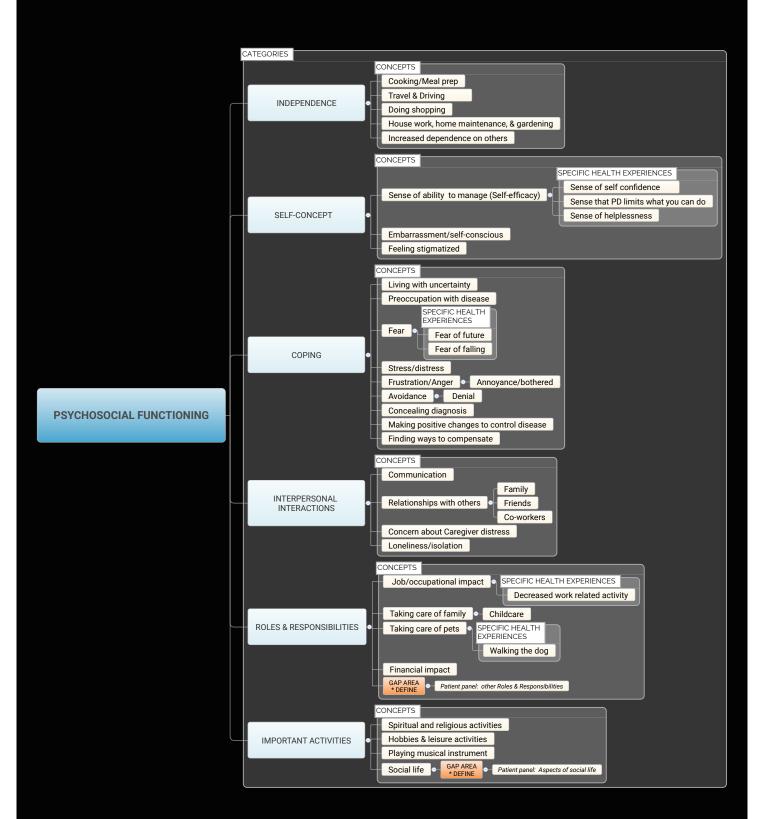




SEXUAL CATEGORIES CONCEPTS Libido changes (sex drive) Vaginal dryness (F) Erectile dysfunction Ejaculatory dysfunction (M) Inability to have an orgasm (Anorgasmia)







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Supplement D. Concept dictionary

See attached file with definitions for concepts in Conceptual model.

| Term derived from literature review MOVEMENT DOMAIN | Proposed Ammendment to Concept | Proposed Definition | Definition Source | Excludes | Relevant Clinical Terminology | Patient Friendly Definition | Comments |
|--|---|---|-----------------------------------|---|---|--|----------|
| Slowed movements | | Slowness of the limbs or generalized whole body | Common language and expert review | cognitive slowing | Hypokinesia, akinesia, | Slow Movements | |
| Fine motor dexterity | | movements including slowness performing activities Impaired ability to do tasks requiring fine movement of the hand such as dressing, eating, writing, typing, | Common language and expert review | | bradykinesia Micrographia | Fine Motor Control; Hand dexterity | |
| .oss of coordination | | etc. Impaired coordination of extremities or trunk, may including missing target when attempting to reach | Common language and expert review | fine motor; hand dexterity | | Generalized clumsiness | |
| tiffness | Coordination | for objects, bumping into things Increased resistance with motion, may also be | · | | Rigidity, May included | Stiffness | |
| | | reported as stiffness or tightness Reduced ability to fully extend or flex | Common language and expert review | spasms, cramping, bending, twisting, dystonia | cogwheeling | | |
| Decreased range of motion (ROM) | Range of Motion | body/extremities | Common language and expert review | stiffness, rigidity | | Inability to fully extend or flex body parts | |
| Altered facial expression | Facial expression | Flat affect, expressionless facial movements Altered eye muscle movements that include | Common language and expert review | | Masked facies, Hypomimia | Reduced facial expression | |
| litered eyemovements | Eye movements | decreased blink rate or restriction of oeular movements | Common language and expert review | | Oculomotor dysfunction | Changes in movement of eyes and eyelids, NOT including double vision | |
| Altered balance | Balance | Difficulty maintaining balance while not being supported, which may or may not include requiring support to maintain balance, and may include a tendency to trip or fall | Common language and expert review | | Retropulsion, Postural Instability | Impaired balance, trouble balancing | |
| Gait changes | Gait | Changes in quality of walking not otherwise specified | Common language and expert review | | | Other changes in walking | |
| Shuffling | | Diminished foot clearance when walking resulting in dragging of the feet | Common language and expert review | | | Dragging feet when walking | |
| Altered stride Length | Stride length | abnormal shortened distance between steps | Common language and expert review | | Festination | Shortened length of steps | |
| Altered stance | 7 | Abnormal ability to stand independently upright on two feet which may result in compensatory foot | Common language and expert review | | | | |
| Altered turning | Stance | placement Interrupted or segmented turning, non-fluid changes in direction | Common language and expert review | | En bloc turning | Non-fluid turns | |
| Double support time | Turning | in direction Amount of time spent while walking with two feet | Common language and expert review | | - | Time spent with both feet on ground | |
| Staggering | | stabilized on the ground Unsteady gait with redirection to maintain balance | Common language and expert review | | | Wavering, staggering | |
| | | resulting in deviation from walking in a straight line Failure to initiate or delay of initiation of movement, | | | | | |
| Freezing | | may also be the temporary arrest of ongoing movement Slowed gait with increase transit time or faster gait | Common language and expert review | the 'fear of' freezing | | Stuck when walking | |
| Gait velocity | A second s | with decreased transit time | Common language and expert review | | Festination | Change in walking speed | |
| | Arm swing | Deviation of trunk; any change in posture resulting in | Common language and expert review | | | | |
| Postural changes | Posture | person being not fully upright | Common language and expert review | | Camptocormia, Pisa Syndrome | Stooped Posture, leaning | |
| Tremor | | Oscillating, rhythmic involuntary movement of any body part | Common language and expert review | involuntary movements not specified as tremor or shaking, 'shakiness' related to an anxiety-related condition or internal sensation | Rest tremor, postural tremor, action tremor | Tremor | |
| Internal tremor | | Invisible rhythmic sensation, may be of any body part, not visually observable, but felt | Common language and expert review | shakiness or jitteriness reported to be due to anxiety, restlessness | | Inner sense of tremor | |
| Twitching | | Brief, sudden, involuntary contraction of a group of muscle fibers | Common language and expert review | | Myoclonus, fasiculations | | |
| stonia, Cramping & Spasms | | Abnormal posture of a body part due to involuntary sustained muscle contraction, includes leaning Painful contractions of muscle(s) | Common language and expert review | Cramping in the context of abdominal pain or gastrointestinal discomfort | Dystonia | Cramping, spasms, or sustained involuntary muscle contraction resulting in abnormal posture of a body part | |
| Dyskinesia | | Involuntary writhing/dancing/swaying movement of the face, arms, legs or trunk; can be secondary to | Common language and expert review | inner restlessness/akasthisia | Motor fluctuation, chorea, athetosis, Dyskinesia | Involuntary swaying movements | |
| Restless leg | | medication wearing off or peak dose effect Urge to move legs that is only temporarily relieved with movement, often more severe at night but may | Common language and expert review | dyskinesias involving the legs | | leg discomfort with urge to move | |
| | | be present during the day | · | - | | - | |
| COGNITIVE DOMAIN | | Improvement or decline in cognitive abilities | Common language and expert review | | Mild cognitive impairment | Thinking changes | |
| Dementia | | Impairment of cognitive function leading to | Common language and expert review | | Severe cognitive impairment | Thinking changes leading to difficulty | |
| | | significant limitation in domains of living Memory function, including ability/difficulty | | | cognitive impairinellit | doing tasks of daily life | |
| Memory | Town of America | remembering information, orientation to time/date, and short and long term recall | Common language and expert review | | | Difficulty remembering information | |
| Forgetting to do things | Forgetfulness | Forgetting to follow up and complete desired tasks Difficulties with visual recall may result in challenges | Common language and expert review | | | Forgeting to do things; forgetfulness Difficulty remembering what things look | |
| Visual memory | | navigating spaces that were once familiar | Common language and expert review | | | like; difficulty visually recalling how to get places | |
| Executive function | | Ability to engage in multi-level planning and decision- making to allow for successful completion of tasks | Common language and expert review | | Frontal lobe function | Difficulty planning and making decisions | |
| Ability to multitask | Multitasking | Ability to adapt and switch from one cognitive task to another | Common language and expert review | | | | |
| Word finding | | Abilities for expressing oneself verbally or recalling intended words for conversation | Common language and expert review | difficulties understanding due to hearing impairment, dysarthria | Aphasia | | |
| Depth perception | | Ability to judge distances or depth includes orienting onself in space and identifying spatial relationships | Common language and expert review | freezing in doorways or thresholds | Visual spatial | Depth perception | |
| Difficulty finding way | Ability to find one's way | amoung objects Becoming lost or disoriented with navigation | Common language and expert review | | | | |
| Attention | ` | Ability to maintain focus on stimuli, tasks or conversation | Common language and expert review | | | Attenion or trouble staying focused | |
| Concentration | | Ability to maintain focus during task completion or questioning | Common language and expert review | | | Focus | |
| Cognitive slowing | | Slowing of mental processing. Includes difficulty | Common language and expert review | | | Slower thinking | |

| Mental alertness cog mu PSYCHIATRIC DOMAIN | eeling mentally sharp and alert, or difficulty with ognitive processing that may include confused, uddled, or mixed up | Common language and expert review | Daytime sleepiness | | Brain fog |
|--|--|--|---|---------------------------------|---|
| PSYCHIATRIC DOMAIN | uddled, or mixed up | | | | Brain tog |
| Lac | | | | | - |
| | ck of desire, motivation, or interest to participate | | | | |
| inl | hobbies, socialization, or activities of daily living | Common language and expert review | | | Loss of interest/motivation |
| Anxious mood | ccessive worry or fear that persists often resulting unease or avoidance behavior | Common language and expert review | | Anxiety | Nervousness, feeling anxious, anxiety |
| Excised whether | ccessive and irrational fear/anxiety when faced with | Common language and expert review | | Specific phobia | Fear of social interaction |
| | cial interaction Idden uncontrollable and often irrational fear, | | | | I |
| rallic int | tense worry that is often debilitating | Common language and expert review | | | |
| | ersistent saddness, helplessness, worthlessness, or npty mood | Common language and expert review | | Depression | Feeling down or depressed |
| | essened reactivity to emotion, limited emotional pression | Common language and expert review | Excludes feeling depressed | Blunted affect | Flat mood with little variation |
| | eelings of sadness or hopelessness, may be | Common language and expert review | suicidal ideation | Depression | Feelings of being sad |
| ass | sociated with increased tearfulness ability or diminished ability to feel pleasure or find | common ranguage and expert review | | Depression | reenings of being sau |
| | njoyment | Common language and expert review | | Anhedonia | Lack of joy and pleasure |
| Negative feelings & emotions Per | ersisent negative thoughts or feelings | Common language and expert review | exludes feeling depressed or sad or suicidal ideation | Pessimism | Negative thoughts, feeling more negative |
| | noughts of personal death either passively or with | Common language and expert review | | Suicidality | Thoughts of death or suicide |
| Int | tended plan Idden uncontrollable strong emotional expression | common dange and expertitioned | | Jucidancy | |
| Pseudobulbar affect (ex ani | x. crying/laughing) at times seemingly unprovoked nd not matching internal feelings | Common language and expert review | | Emotional lability | Sudden laughing/crying that does not relate to your feelings |
| | asily frustrated or annoyed often over seemingly nall matters | Common language and expert review | | | Easily frustrated or annoyed |
| Euphoria Fer | eeling of extreme happiness or excitement | Common language and expert review | | | Intense happiness that may be excessive for the situation |
| | eightened restlessness/nervousness which may | Common language and expert review | | | Restless and on edge |
| | ore easily lead to an angered response fficulty controlling behaviors resulting in inability to | | | | Doing things impulsively in response to |
| Impulsive behaviors res aty | sist temptation, often resulting in actions that are ypical for the person | Common language and expert review | | Impulsivity | Doing things impulsively in response to urges that are difficult to control |
| Medication use compulsion corr | attern of medication use of dysregulated over onsumption and loss of control or urge towards creased intake | Common language and expert review | | Dopamine dysregulation syndrome | Medication overuse due to an urge to take more than prescribed |
| Rusing compulsion | ccessive urge or tendency to shop or spend money ten with adverse consequence | Common language and expert review | | Oniomania | Excessive shopping urge |
| Enting compulsion | tense urge or tendency to over eat despite not eing hungry | Common language and expert review | | Hyperphagia | Excessive food cravings |
| Formal computation He | eightened focus on sexual urges or behaviors often | Common language and expert review | | Hypersexuality | Excessive sexual urge |
| · wit | ith limited self-control tense fascination of repetitive non-goal oriented | | | , | |
| Punding compulsion me | echanical tasks, may include ssembling/disassembling and sorting | Common language and expert review | Obsessive Compulsive Disorder | | Doing tasks repetitively without a reasonable goal (e.g. repetitive sorting) |
| Wantoning comparision wit | ccessive urge or tendency to bet or gamble often ith adverse consequence | Common language and expert review | | Pathological gambling | Excessive urge to gamble |
| | ersisent urge to walk often aimlessly without tended destination | Common language and expert review | | | Excessive urge to wander about |
| Hobbyism compulsion Un oft | ncontrollable urge to carry out or pursue a hobby ten prioritizing above other responsibilities | Common language and expert review | | | Excessive urge to do a hobby |
| | ondition in which thoughts, emotions, or perceptions re lost to reality and often with limited insight | Common language and expert review | | | Difficulty telling what is real and what is not real |
| | alse belief or distortion of reality that persists | Common language and expert review | | | mistaken beliefs about things that aren't |
| | espite evidence to the contrary eing, hearing, feeling, tasting, or smelling | | | | real |
| Hallucinations ser | omething that is not actually present, includes ensations of someone or something passing nearby periphery | Common language and expert review | Misperception due to visual impairment | | Seeing and hearing things that aren't real (e.g. visions or sounds) |
| Smell hallucinations Sm | nelling something that is not present or perceived v others; Subset of hallucinations | Common language and expert review | | Olfactory hallucination | Smelling things that are not there. |
| Alt | tered manner in how one thinks, acts, or feels that e distinctly uncharacteristic, may affect | Common language and expert review | | | Personality changes |
| Persistence | teractions with others etermination to complete tasks often with | Common language and expert review | | Perseveration | Feeling compelled to keep doing |
| inf | flexibility or with fixated thought creased tendency to seek approval or respond to | Common language and expert review | | Reward dependence | something Reward seeking behavior |
| Dirinhibition Ina | warding stimuli ability to regulate behaviors or thoughts within | Common language and expert review | | Frontal lobe function | Inability to control behaviors in a way that |
| DO | ounds of socially acceptable behavior creased distress or dissatifaction with oneself or | | | romanoperancion | is socially acceptable; Loss of filter |
| Neuroticism ext | ternal circumstance | Common language and expert review | | | Easily frazzled |
| em | bility to successfully recognize and interpret others notions | Common language and expert review | | | Trouble recognizing others feelings and emotions |
| | endency to avoid the pursuit of new or exciting operiences and situations | Common language and expert review | | | Limited interest in trying new things |
| SENSORY DOMAIN | | | | | |
| | eing two of the same objects simultaneously scomfort when placed in bright environments | Common language and expert review Common language and expert review | | Diplopia Photosensitivity | Double vision Visually sensitive to light; light sensitivity |
| Decement | mited tear production which may result in eye | Common language and expert review | | Xerophthalmia | Dry eyes |
| i im | ritation or discomfort nanges in quality of the taste of food | Common language and expert review | | Gustation | Altered sense of taste |
| | nanges in quality of the taste of rood nanges in quality of smell, may include food but also | Common language and expert review | | Olfaction | Altered sense of taste Altered sense of smell |
| | rrounding environment | | | | Process Sense OF STITET |

| Hearing | Changes in quality of hearing, may include distortions of sound or diminished ability to perceive/interpret sound | Common language and expert review | Does not include auditory hallucination | Auditory perception | Altered sense of hearing |
|--|---|--|---|-------------------------------|---|
| Touch sensation | Changes in quality of touch sensation, may include light touch, pressure, or sensory disturbance not otherwise specified below | Common language and expert review | | Tactile perception | Altered sensitivity to touch |
| Altered sentation in hands and feet | Numbness or sensory disturbance most pronounced of distal arms/legs | Common language and expert review | | Peripheral neuropathy | Numbness or tingling of hands/feet |
| Vibratory sense | Ability to perceive vibratory stimuli | Common language and expert review | | | Loss of ability to feel vibrations (skin) |
| Numbness | Diminished ability to perceive to tactile stimuli Sensory disturbance that may be compared to pins | Common language and expert review | | | Loss of sensation in skin |
| Tingling | and needles or when an extremity 'falls asleep' following restricted blood flow | Common language and expert review | | | Tingling sensation in skin |
| Temperature sensation | Ability to differentiate between hot and cold | Common language and expert review | | Thermosensation | Altered ability to feel hot and cold |
| Pain | Body pain or discomfort due to any cause including cramping, spasms, or neuropathy | Common language and expert review | | Nociception | Pain, physical discomfort |
| Headache | Head pain or discomfort due to any cause | Common language and expert review | | | Headache lack of energy; feeling too tired to do |
| Fatigue - General | Overall lack of energy not otherwise specified | Common language and expert review | sleepiness | | things |
| Fatigue - Mental | Sense of mental exhaustion not explained by drug effects or other psychiatric condition, includes feeling exhausted during intellectually challenging tasks or decreased capacity to sustain cognitively challenging activities | Common language and expert review | sleepiness | | Feeling mentally exhuasted |
| Fatigue - Physical | Exhaustion or tiredness of the body | Common language and expert review | sleepiness | | Feeling physically exhausted |
| Shortness of breath | Difficult or labored breathing | Common language and expert review | Does not included proportionate exercise induced SOB | Dyspnea | Feeling abnormally short of breath |
| Muscle weakness | Diminished ability to produce maximal motor strength | Common language and expert review | | | Loss of strength; feeling weak |
| Heaviness | Maximal strength is preserved but takes more effort or energy to exert force or make movement | Common language and expert review | | | Sensation of heavy limbs such that physical tasks require more effort |
| Body temperature control | Feeling (perception) of being either excessively hot or cold, may include generalized sensation or be | Common language and expert review | chills or sensory disturbances secondary to fever/infection | Thermoregulation | priysical tasks require more error: Difficulty managing body temperature; Feeling excessively hot or cold |
| Heat intolerance | specific to certain parts of the body Significant discomfort when placed in warm | Common language and expert review | reverynniection | | Feeling excessively for or cold Feeling abnormally hot |
| Cold intolerance | temperature environments Significant discomfort when placed in cold | Common language and expert review | | | Feeling abnormally cold |
| SLEEP DOMAIN | temperature environments | control anguge and expertitence | | | |
| | | | | | |
| Altered Sleep | Changes in patterns or behaviors when trying to sleep | | | | Sleep changes |
| Sleep disturbances (general term) Sleep quality | Undesired interruptions or disruptions of sleep Perception of having a good night of sleep | Common language and expert review Common language and expert review | | | Disturbed or interrupted sleep Quality of sleep; sleeping well |
| Sleep onset insomnia | Difficulty falling asleep at the beginning of the sleep period | Common language and expert review | difficulties initiating sleep due to restless legs | | Difficulty falling asleep |
| Sleep maintenance insomnia | Difficulty staying asleep; Awakening during the night with difficulty falling asleep again | Common language and expert review | brief awakenings (ex. due to trips to the bathroom) without difficulty falling back asleep | | Difficulty staying asleep; interrupted sleep; broken sleep |
| Early morning awakening | Waking up too early with difficulty falling back to sleep | Common language and expert review | Does not included planned early morning wakening, such as for occupation | | Waking up too early |
| Sleep duration & efficiency | How long one sleeps and overall time one maintains sleep, how restful one feels upon awakening | Common language and expert review | | | How long you stay asleep |
| Sleep talking/walking | Vocalizations, talking, or walking during sleep without awareness of behavior | Common language and expert review | dream enactment, sleep paralysis | | |
| RSBD | Acting out dreams, movements or vocalizations during sleep; may only be aware due to partner report; may at times cause patient to awaken | Common language and expert review | moving in sleep without further specification | REM Sleep Behavior Disorder | Acting out dreams |
| Vivid dreams | Any report of vivid or detailed dreams, dreams that seem real or can recall in great detail upon awakening | Common language and expert review | | | Intense memorable dreams |
| Unpleasant dreams | Intense dreams, nightmares | Common language and expert review | | | |
| Daytime sleepiness | Urge or need to sleep in situations when is sleep not desired or appropriate, may lead to intentional or unintentional sleep during the day | Common language and expert review | tiredness or fatigue without needing to sleep/nap | Hypersomnia | |
| SPEECH & VOICE DOMAIN | annentonal steep damp de day | | | | |
| Articulation | Ability to form clear distinct sounds, clarity of speech production | Common language and expert review | | Dysarthria | Clarity of speech |
| Phonation | Ability to produce sound from the vocal tract | Common language and expert review | | | Ability to produce sound |
| Monotone voice | Lack of vocal fluctuation in tone or rhythm | Common language and expert review | | Monotone; Prosodic impairment | Intonation/rhythm of speech |
| Hypophonia | Low speech volume/amplitude, difficulty projecting voice | Common language and expert review | | | Quiet voice |
| Voice quality | Changes in character or quality of voice not otherwise specified | Common language and expert review | | | |
| Verbal fluency | Ability to produce desired vocabulary when communicating | Common language and expert review | | | Ease of word production |
| DIGESTIVE SYSTEM DOMAIN | | | | | |
| Drooling | Difficulty managing saliva with overflow out of the mouth | Common language and expert review | | Sialorrhea | |
| Dry mouth | Sensation of inadequate saliva production | Common language and expert review | | Xerostomia | |
| Globus sensation | Sensation of having something stuck in one's throat | Common language and expert review | | Globus pharyngis | |
| Swallowing difficulties | Swallowing impairment that may result in coughing/choking when trying to ingest food and drink | Common language and expert review | | Aspiration; Dysphagia | Swallowing difficulties |
| Chewing | Changes in ability to masticate food to allow for succesful feeding | Common language and expert review | | Mastication | |
| | Pain or discomfort of any part of the oropharynx or | Common language and expert review | | Odvnophagia | |
| Pain during swallow | digestive tract provoked by swallowing The amount of time it takes for food/drink to traverse | Common language and expert review | | Guynophagia | |

| | | Upper abdominal/chest discomfort caused by | | | | |
|--|---------------------------|---|--|------------------------------|-------------------------|---|
| Acid reflux | | stomach acid irritating the lower part of the esophagus often worsened following meals or when | Common language and expert review | | GERD | Heartburn |
| 1 | | laying down | | | | |
| | | Inability to eat a full meal due to feeling full after | | | | |
| Early fullness | | only a small amount of food intake | Common language and expert review | | Early saiety | Feeling full easily |
| Abdominal pain | | Pain or discomfort attributed to the GI tract | Common language and expert review | | | Stomach or belly pain or ache |
| Nausea & Vomiting | | Sensation of stomach discomfort with concern that | Common language and expert review | | Emesis | |
| | | one may vomit or progression to vomiting | control anguage and experiments | | | |
| Bloating/Fullness | | Feeling of abdominal fullness/tightness often with | Common language and expert review | | Gastroparesis | Belly feeling full or large |
| l | | associated distention Changes in desire to eat, may result in either weight | | | | |
| Appetite changes | | loss or weight gain | Common language and expert review | | | |
| | | Difficulty with passage of stool, often accompanied | | | | |
| Constipation | | by hardened feces | Common language and expert review | | Fecal impaction | |
| Tenesmus | | Urge to pass stool accompanied by pain/cramping | Common language and expert review | pain passing hard stool | | Feeling the need to pass stool without |
| Tenesmus | | and often unsuccessful with limited defecation | Continuin language and expert review | pain passing hard scool | | being able to; may be painful |
| Straining | | Increased required force or effort exerted during | Common language and expert review | | | |
| | | bowel movements | | | | |
| Bowel urgency | | The need to suddenly relieve bowels to prevent accidental soiling | Common language and expert review | | | |
| | | Loss of ability to hold bowels often without | | | | |
| Bowel incontinence | | forewarning leading to involuntary soiling | Common language and expert review | | Encopresis | Losing control of stool leading to soiling |
| | | Ability to willingly tighten or loosen one's anal | | | | |
| Anal sphincter control | | sphincter to allow for coordination of bowel | Common language and expert review | | | |
| | | movements | | | | |
| Diarrhea | | Bowel movements of loose or watery consistency | Common language and expert review | | | Loose stool |
| URINARY DOMAIN | | | | | | |
| Urinary Frequency | | The need to pass urine more frequently than typical or desired | Common language and expert review | | | Urge to urinate frequently |
| | | or desired The need to suddenly relieve urine often without | | | | |
| Urinary Urgency | | forewarning | Common language and expert review | | | Urge to urinate suddenly |
| | | Awakening at night to urinate, may occur multiple | | | | |
| Nocturia | | times per night and disrupt sleep | Common language and expert review | | | Need to urinate at night |
| Incomplete voiding | | Inability to fully void urine from bladder | Common language and expert review | | | Incomplete bladder emptying |
| Urinary Incontinence | | Loss of ability to hold urine or regulate desired timing | Common language and expert review | | | Loss of bladder control |
| | | of urination | | | | |
| Urinary Infections Weak urine stream | | Associated infections of the urinary system | Common language and expert review | | Urinary tract infection | |
| | | Diminished outflow velocity when urinating | Common language and expert review | | Urinary hesitancy | |
| SEXUAL DOMAIN | | Difficulties with sexual response, desire, or | | | | |
| Sexual dysfunction | | Difficulties with sexual response, desire, or performance not otherwise specified | Common language and expert review | | | |
| | | Absent, delayed, or diminished orgasm following | | | | |
| Trouble achieving orgasm | Ability to achieve orgasm | adequate sexual stimulation | Common language and expert review | | Anorgasmia | Difficulty achieving orgasm |
| Ejaculatory dysfunction | t× | Absent, delayed, diminished, or premature ability to | Common language and expert review | | | Difficulty ejaculating or early ejaculation |
| | | ejaculate during sexual intercourse | Common ranguage and expert review | | | Difficulty ejaculating of early ejaculation |
| Erectile dysfunction | | Difficulty achieving or maintaining an erection during | Common language and expert review | | Impotence | |
| | | sex | | | | |
| Impaired libido | | Lack of interest in sexual activity | Common language and expert review | | | Low sex drive |
| Vaginal dryness | | Dryness of the vagina, often may lead to irritation or pain with intercourse | Common language and expert review | | Vaginal atrophy | |
| AUTONOMIC NERVOUS SYSTEM DOMAIN | | | | | | |
| NOTOHOMICHEROODDIDTEM DOMAIN | | Low blood pressure provoked with standing from | | | | |
| Orthostatic hypotension | | sitting or lying down, may result in lightheadedness | Common language and expert review | | | Low blood pressure when standing |
| | | or episodes of passing out | | | | |
| Hypotension | | Low blood pressure | Common language and expert review | | | Low blood pressure |
| Hypertension | | Elevated blood pressure | Common language and expert review | | | high blood pressure |
| | | Elevated blood pressures noted particularly when | Common language and expert review | | | High blood pressure when laying down |
| Supine hypertension | | | | | | |
| Supine hypertension | | laying down | Common ranguage and expert review | | | |
| Supine hypertension Nocturnal hypertention | | Elevated blood pressures noted overnight when | Common language and expert review | | | High blood pressure overnight |
| Nocturnal hypertention | | Elevated blood pressures noted overnight when attempting to sleep | | | | |
| | | Elevated blood pressures noted overnight when attempting to sleep Swelling due to retention of fluid commonly involving | | | Peripheral edema | High blood pressure overnight Swelling of arms or legs |
| Nocturnal hypertention | | Elevated blood pressures noted overnight when attempting to sleep Swelling due to retention of fluid commonly involving distal legs but may also involve arms | Common language and expert review | | Peripheral edema | |
| Nocturnal hypertention | | Elevated blood pressures noted overnight when attempting to sleep Swelling due to retention of fluid commonly involving distal legs but may also involve arms. Altered sense of self perceived place, may be described as either the room or the person spinning | Common language and expert review | lightheadedness | Peripheral edema | |
| Nocturnal hypertention Swelling of extremities | | Envaled blood pressures noted overnight when attempting to sleep. Swelling due to retention of fluid commonly involving distal legs but may also involve arms. Altered sense of self perceived place, may be described as either the room or the person spinning which may cause one to lose balance. | Common language and expert review Common language and expert review | lightheadedness | Peripheral edema | Swelling of arms or legs |
| Nocturnal hypertention Swelling of extremities Dizziness | | Elevated blood pressures noted overnight when attempting to sleep swelling due to retention of fluid commonly involving distal legs but may also involve arms Altered sense of self preceived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may fain, often | Common language and expert review Common language and expert review Common language and expert review | | Peripheral edema | Swelling of arms or legs Abnormal sensation of movement |
| Nocturnal hypertention Swelling of extremities | | Elevated blood pressures noted overnight when attempting to sleep. Swelling due to retention of fluid commonly involving distal legs but may also involve arms. Altered sense of self perceived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may faint, often positionally provided and may improve when esated | Common language and expert review Common language and expert review | lightheadedness dizziness | Peripheral edema | Swelling of arms or legs |
| Nocturnal hypertention Swelling of extremities Dizziness | | Elevated blood pressures noted overnight when attempting to sleep swelling due to retention of fluid commonly involving distal legs but may also involve arms Altered sense of self preceived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may fain, often | Common language and expert review Common language and expert review Common language and expert review | | Peripheral edema | Swelling of arms or legs Abnormal sensation of movement |
| Nocturnal hypertention Swelling of extremities Dizziness | | Elevated blood pressures noted overnight when attempting to sleep. Swelling due to retention of fluid commonly involving distal legs but may also involve arms. Altered sense of self perceived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may faint, often positionally provided and may improve when esated | Common language and expert review Common language and expert review Common language and expert review | | Peripheral edema | Swelling of arms or legs Abnormal sensation of movement |
| Nocturnal hypertention Swelling of extremities Dizziness Lightheadedness | | Elevated blood pressures noted overnight when attempting to sleep. Swelling due to retention of fluid commonly involving distal legs but may also involve arms. Altered sense of self preceived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may faint, often positionally provoked and may improve when seated from standing or laying flat Loss of consciousness, often brief with quick recovery | Common language and expert review Common language and expert review Common language and expert review Common language and expert review | dizziness | Peripheral edema | Swelling of arms or legs Abnormal sensation of movement Faintness |
| Nocturnal hypertention Swelling of extremities Dizziness Lightheadedness | | Envaled blood pressures noted overnight when attempting to sleep. Swelling due to retention of fluid commonly involving distal legs but may also involve arm. Altered sense of self precived place, may be described as either the room or the person spinning which may cause one to lose balance Altered sensation that one may faint, often positionally provided and may improve when seated from standing or laying flat | Common language and expert review Common language and expert review Common language and expert review Common language and expert review | | Peripheral edema | Swelling of arms or legs Abnormal sensation of movement Faintness |

| | | | · · · · · · · · · · · · · · · · · · · | | | | |
|--|---|--|--|---|----------------------------------|-----------------------------|---|
| Term derived from literature review | Proposed ammendment to Concept | Proposed Definition | Definition Source | Excludes | Relevant Clinical Terminology | Patient Friendly Definition | Comments |
| PHYSICAL FUNCTIONING DOMAIN | | | | | | | |
| MOBILITY | | | | | | | |
| Mobility | | Purposeful physical movement used to navigate one's enviroment including gross simple movements, fine complex movements, and muscle coordination | Adopted from Giddens, 2017 | | Ambulation, dexterity | Movement; walking | |
| MODILITY | | simple movements, the complex movements, and muscle coordination | Adopted from Gladens, 2017 | | Ambulation, dexterity | Wovement; waiking | Potential distinctions between these concepts may or may not be |
| | | | | | | | meaningful and there may be room to blend with aspcets of |
| Getting out of bed/chair/car Turning in bed | | Ability to get up from a seated position and from different heights or surfaces Ability to roll over and change positions in bed | Best interpretation of common language Best interpretation of common language | | | 1 | getting to standing position. |
| iurning in bea | | Ability to roll over and change positions in bed | Best Interpretation or common language | | | | |
| | | | | | | | Subconcept 1 could possibly be combined with "getting out of |
| Standing | | 1. Ability to get to standing position; and 2. Ability to maintain erect posture | Best interpretation of common language | | | | bed/chair" as the concept "Getting up from sitting or lying down" |
| | Divide: | Use of musculoskeletal system to assume a position where the body is supported by the knees | | | | | |
| | 1. Kneeling | 2. Use of the musculoskeletal system to incline the body downward from a | | | | | |
| Kneeling/bending | 2. Bending | standing position 1. Ability to independently walk upwards on a set of stairs or steps; | Best interpretation of common language | | | | combines two concepts that are not clearly related |
| Climbing stairs | | Ability to independently walk downwards on a set of stairs of steps, Ability to independently walk downwards on a set of stairs or steps | Best interpretation of common language | | | | |
| | | | | | | 1 | Distinction may be germane to measurement of a single |
| | 1. Lifting 2. Holding | ability to use musculoskeletal system to pick up and move an object to a different position 2. ability to keep an object in one's hand or arms 3. ability to | | | | | underlying concept (i.e., ability to move objects); these three constituent definitional elements would be likley more relevant to |
| Lifting/holding/carrying | 3. Carrying | move an object while holding it | Best interpretation of common language | | | | a performance outcome measure than a self reported one |
| | Divide: | 1. Functional ablity or muscular force in hands needed to remove the lid from a jar, | | | | | |
| Gripping and opening | "ability to open a container" "gripping" | bottle, or container 2. How firmly a person can hold items and apply tension, maximum strenght generated by forearm muscles | Best interpretation of common language | | | | [rationale; actions required different muscle group] |
| Company and opening | - Bibbio | Use of a writing instrument, such as a pen, pencil, or marker and fine motor skills | | | | | Transmit, actors required anterent modele Broapi |
| Handwriting | | of the hand | Best interpretation of common language | | | Penmanship | |
| Using a computer | | Ability to operate a computer | Best interpretation of common language | Limitations secondary to lack of technological knowledge | | | |
| | | | best interpretation of common language | Limitations secondary to lack of | | | |
| Using smartphone/tablet | | Ability to navigate use of a handheld electronic device | Best interpretation of common language | technological knowledge | | | |
| Exercise/activity/sports | | Engagement in physical activity to improve health and fitness, or for social and | Best interpretation of common language | | | running; hiking; biking | |
| PHYSICAL COMFORT | ·L | leisure purposes | Best Interpretation of common language | | i | running; niking; biking | i |
| | | An unpleasant sensory experience; inability to achieve physical comfort, such as | | | | | |
| Increased physical discomfort | | feeling relaxed, at ease, and able to hold a normal physical position without | Adopted from Giddens, 2017 | | Pain, discomfort | | |
| Feeling unwell | Physical discomfort | distress" General malaise; sensation of not feeling well or not at baseline | Adopted from Giddens, 2017 Best interpretation of common language | Emotional distress | Pain, discomfort | Pain | |
| [| 1 | State of increased tension with inability to fully resolve; Ability to reduce muscle | | | | 1 | |
| Difficulty relaxing EFFORT OF LIVING | Ability to relax | tension, slow breathing, and calm thought process | Best interpretation of common language | | | <u></u> | |
| EFFORT OF LIVING | | Energy or effort (mental or physical) expended to perform usual daily living | 1 | | | 1 | 1 |
| Effort of living | | activities | Best interpretation of common language | | | | |
| | | Prolonged time required to complete tasks, often due to slow effortful movements | | | | | |
| Longer to do things/Functional slowness | | and decreased motor control | Adapted from Parkinsons literature | | Bradykinesia | | |
| Everything takes more effort | | Increased energy expended to perform all tasks (overlaps with categorical concept) | Best interpretation of common language | | | Feeling drained | |
| | | Having to coordinate schedule and alter plans to accommodate impact of | | | Motor fluctuations, | | |
| Having to plan around PD SELF-CARE | <u>i</u> | symptoms | Best interpretation of common language | | ON/OFF time | <u> </u> | l |
| Dressing | 1 | Ability to put on or take off clothing | Best interpretation of common language | 1 | 1 | 1 | 1 |
| Locosing. | | Tasks to maintain personal cleanliness ex. showering, brushing teeth, grooming, | | | | 1 | l |
| Personal hygiene/self-care | | etc. | Best interpretation of common language | | | | |
| Eating tasks SAFETY | | Ability to feed oneself or independently consume food/beverages | Best interpretation of common language | | Nutrition | | |
| | 1 | Injuries to oneself that are not inflicted purposely, commonly resulting from | | | | 1 | |
| Accidental self-injury | Unintentional self-injury | cognitive or motor impairments | Best interpretation of common language | Self-harm | | | |
| | Consider dividing: | 1. Difficulties with foot clearance, motor control, or imbalance which may result in near or actual falls | | | | | Additional evidence may be needed to understand what the concept really is and to what extent they are separate. Tripping |
| | 1. Tripping | 2. In ability to maintain or regain balance in standing position; Falling as a result of | f | | Gait imbalance, freezing, | | may occur without falling. However, "tripping-and-then-falling- |
| Tripping & Falling | 2. Falling | tripping, bending over | Best interpretation of common language | Falling out of bed | falls | Unsteadiness | because-of-tripping" could be a germane concept for PD |
| Weight change | | Unplanned weight loss or gain that may or may not be secondary to changes in appetite | Best interpretation of common language | | | | |
| PSYCHOSOCIAL FUNCTIONING DOMAIN | | | | | | | |
| INDEPENDENCE | | | | | | | |
| | | Ability to be self-reliant and complete necessary and desirable tasks and activities | | | | | |
| Independence Cooking/Meal prep | | without undue assistance from others Act of preparing a meal for consumption | Best interpretation of common language Best interpretation of common language | | | Needing more help | |
| Cooking/Meal prep Doing shopping | | Act of preparing a meal for consumption Act of purchasing goods from a store or online | Best interpretation of common language Best interpretation of common language | | | + | |
| | | Activities required for maintenance of a house, i.e. vaccuming, cleaning, cooking, | | | | | |
| House work/home maintenance/garden | 1 | laundry, lawn care Act of going from one place to another by walking or different modes of | Best interpretation of common language | | | | 1 |
| Travel/Driving | | Act of going from one place to another by walking or different modes of transportation | Best interpretation of common language | | | | |
| SELF-CONCEPT | | | | | | | · |
| | | Change in beliefs/perception about oneself, feeling that one's identity or essential | | | | | |
| Altered self-concept | | self has changed Uncomfortable feeling generated from perceiving that one's condition draws | Best interpretation of common language | | | Change in self-image | |
| | | attention from others or results in unwelcome or taboo occurances; a state of | | | | | |
| | | | Best interpretation of common language | | | | |
| Embarrassment/self-conscious | | shame or worry about ones condition or symptoms | | | | | |
| | Persianal stimms | Self perception of being negatively viewed, unfairly being treated or having done | | | | | |
| Embarrassment/self-conscious Feeling stigmatized SEIE EFFICACY | Percieved stigma | | Best interpretation of common language | | | | |
| Feeling stigmatized | Percieved stigma | Self perception of being negatively viewed, unfairly being treated or having done something wrong. | | | | | |
| Feeling stigmatized SELF EFFICACY Decreased Self confidence | | Self perception of being negatively viewed, unfairly being treated or having done something wrong Diminished pride in oneself or belief in ability to be successful Feeling or preception that one's actions have limited ability to change or affect | Best interpretation of common language Best interpretation of common language | - | | | |
| Feeling stigmatized SELF EFFICACY | | Self perception of being negatively viewed, unfairly being treated or having done something wrong. | Best interpretation of common language | | | | |

| Altered coping | Coping | Ability to manage stress or adverse conditions | Best interpretation of common language | T | T |
|--|----------|---|--|-------------------------|---|
| | Coping | Ability to manage stress of adverse conditions | best interpretation of common language | | |
| | | Acknowledgement and awareness of the unpredictable and potentially undesirable | | | |
| iving with uncertainty | | nature of disease outcomes that may or may not cause anticipatory distress | Best interpretation of common language | | |
| reoccupation with disease | | Intrusive thoughts or worry about the impact of disease burden/progression | Best interpretation of common language | | |
| | | Unpleasant strong emotion and increased autonomic activity caused by | | | |
| ncreased fear | Fear | anticipation or awareness of danger | Adopted from Merriam-Webster Dictonary, 2024 | | |
| Fear of falling | 1 | Anticipation and concern about the act of falling and its consequences | Best interpretation of common language | | 1 |
| Fear of future | 1 | Anticipation and dread about future or upcoming events or outcomes | Best interpretation of common language | | 1 |
| Avoidance | 1 | Behaviors that limit social interaction or pursuit of activities | Best interpretation of common language | | 1 |
| Denial | | Refusal to accept diagnosis or reality of one's condition | Best interpretation of common language | | 1 |
| Concealing diagnosis | | Choosing not to disclose one's diagnosis | Best interpretation of common language | | |
| Annoyance/bothered | | Emotional state of feeling irritated or bothered about something | Best interpretation of common language | | |
| Frustration/Anger | | Emotional state of displeasure or animosity towards something | Best interpretation of common language | | |
| | | Percieved emotional feeling and hormonal reaction to a life event such as | | | |
| | | adversity, hardship, or illness where resources and abilites for management are | | | |
| Stress, distress, overwhelmed | | available, exceeded, or exhausted | Adopted from Giddens, 2017 | | |
| Finding ways to compensate | | Actions that compensate for the impact of one's symptoms or diagnosis | Best interpretation of common language | | |
| Making positive changes to take control of disease | | Adaptive behaviors to promote self empowerment and address uncertainty | Best interpretation of common language | Empowerment | <u> </u> |
| INTERPERSONAL INTERACTIONS | | | | | |
| Interpersonal interactions (all) | | Social involvement or engagement with others | Best interpretation of common language | | |
| Relationships with others (friends, family, | | | | | |
| colleagues) | <u> </u> | Perception of major roles and responsibilites in current life situation | Adapted from Alfaro-LeFevre (2014) | · | <u> </u> |
| | | Views and feelings about how other people perceive and react to one's symptoms, | | | |
| Others perceptions and reactions | | impairments, and needs or requirements | Best interpretation of common language | | Term may benefit by clarification |
| | | Abilty to express thoughts verbally or by writing or typing and to receive language | | | |
| Communication | | and understand others | Best interpretation of common language | | |
| Loneliness/isolation | <u></u> | Limited or unsatisfying social interaction with others | Best interpretation of common language | _Ii | <u>i</u> |
| ROLES AND RESPONSIBILITIES | | | | | |
| Taking care of family | | Ability to provide for family, may include physical/emotional means | Best interpretation of common language | | |
| | | Ability to provide for pets, may include feeding, elimination, exercise, veterinary | | | |
| Taking care of pets | | care | Best interpretation of common language | Pet care | |
| | | Influence symptoms/disease has on career aspirations or ability to achieve desired | | | |
| Impact on job/career/profession | | professional goals, as well as ability to attend work and complete work-related tasks accurately and on time | Best interpretation of common language | | |
| impact on job/career/profession | 1 | | Best interpretation of common language | Worrying about money or | 1 |
| Financial impact/paying bills | | Economic strain or influence on affording costs of living | Best interpretation of common language | finances | |
| IMPORTANT ACTIVITIES | | | | Innances | <u></u> |
| | 1 | Ability to engage in activities that bring enjoyment, may include recreational | | 1 | 1 |
| Pleasurable activities | | activities or tasks that provide greater sense of fufilment | Best interpretation of common language | | |
| Loss of things you enjoy | 1 | Sense of loss due to inability to engage in desired enjoyable activities" | Best interpretation of common language | Apathy | 1 |
| Social life | | Social interactions with others spent doing enjoyable activities | Best interpretation of common language | Socialization | |
| Playing musical instrument | | Ability to position oneself to hold or operate a musical instrument | Best interpretation of common language | | |
| Spiritual and Religious Activities | | Ability to participate in an organized or independent spiritual or religious life" | Best interpretation of common language | | |
| Hobbies/leisure | | Ability to engage in desired hobby or leisure activities | Best interpretation of common language | | |
| CONTEXTUAL FACTORS | | | | * | *************************************** |
| | | Motor deficits that affect both sides of the body at beginning of disease or | | | |
| Symmetrical symptom onset | | perceived awareness of symptoms | Adopted from Parkinsons literature | | |
| | | Most prevalent or dominant symptom(s) that causes the greatest impact on daily | | | |
| Most dominant/obvious issues | | life, health, and wellbeing | Best interpretation of common language | | |
| | 1 | Frequency refers to the number of times a symptom occurs and severity refers to | | | |
| Frequency and severity of symptoms | | how severe a symptoms is when present | Best interpretation of common language | | |
| | | Limited efficacy following medication dosing either due to delay or limit in peak | | | |
| Medication dose failure/delayed on | <u> </u> | benefit | Best interpretation of common language | <u>İ</u> | <u></u> |
| Nocturnal motor symptoms | <u> </u> | Motor symptoms that occur primarily at night often while trying to sleep | Best interpretation of common language | | <u> </u> |
| | | Changes in motor performance often in context of varied drug | | | |
| Motor fluctuations | | absorption/availability of dopamine | Adopted from Parkinsons literature | dyskinesias | |
| Energy intake | | Total daily consumption of nutritional caloric intake | Best interpretation of common language | Nutrition Eating | |
| "Off" periods | | Moments of worsened motor symptoms resulting in functional limitation | Adopted from Parkinsons literature | Wearing off syndrome | |
| | | | | Pharmacological adverse | |
| Medication side effects | | Unintended adverse effect occuring at a normal dose | Best interpretation of common language | effect | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| References: | | | | | |
| References: Giddens, J.F. (2017). Concepts for nursing practice | | | | | |

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Supplement E. Audit trail of sources included in the systematic review

Included in Full Review (all "early" PD)

Tier 1 (N=8): [4, 10-13, 32-34] Tier 2 (N=28) and 3 (N=52): [35-114]

Pooled Data from Same Sample studies (Full review)

Tier 1: Parkinson's UK survey data [4, 33]

Tier 2:

- Chinese PSG [98, 111]
- ICICLE-PD [50, 51, 77]
- Norwegian Parkwest [76, 79, 104]
- OPDC [40, 41, 102]
- PPMI [69, 83, 96]

Tier 3

- Norwegian Parkwest [63, 75, 103, 106]
- ICICLE-PD [66, 74]
- PALS [46, 56, 60]
- PPMI [37, 38, 49, 55, 62, 65, 93, 95]
- Sichuan University [80, 81]

Removed from final model due to PD time since PD diagnosis >3 years (model constraints)

- Tier 1: [34]
- Tier 2: [40, 76, 83, 89, 91, 98, 102, 107, 108, 111]
- Tier 3: [37, 41-43, 45, 54, 57-59, 61, 64, 68, 70, 73, 78, 80-82, 88, 92, 97, 106, 110]

Excluded from Review:

Excluded during full text review [123-186]

- Not early PD
- Not methodologically generalizable
- Not reporting symptoms or impacts

Excluded during Abstract review:

- Biomarker/genetic study [187-258]
- Conference abstract [259]
- Digital monitoring, no symptoms [260-263]
- Imaging study [264-344]
- Modeling study [345-350]
- Not early PD population [351-367]
- Not reporting symptoms or impacts [368-436]
- Not a primary source [437-529]
- Out of data and not qualitative [530-538]
- Protocol/methods paper [539-547]
- Reference list Review [548-566]
- Unrelated to Parkinson's [567-600]
- Validation study [601-635]
- Efficacy study (effect of X on Y) [636-702]
- Animal model study [703-760]
- Unsure/not usable [761]

Page 66 Reference List for Systematic Review

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